

Power Quality Data Analytics: A new world of applications

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Acknowledgement

Part of these slides are based on a series of presentations done by Prof. Wilsun Xu, University of Alberta, the visionary and former chair of the IEEE/PES Working Group on Power Quality Data Analytics

Agenda

- ✓ Power Quality (Disturbance) Data Analytics: definition
- ✓ Potential data sources
- ✓ Data analytics
- ✓ Potential applications: smart meters – low resolution data
- ✓ Potential applications: power quality meter – high resolution data
- ✓ Final comments

Power Quality Data Analytics (Power Disturbance Analytics)

Power quality data analytics (or simply Power Disturbance Analytics) is the discipline specialized in collecting **measurement-based power system data**, extracting information from it, and applying the findings to solve several power system problems such as:

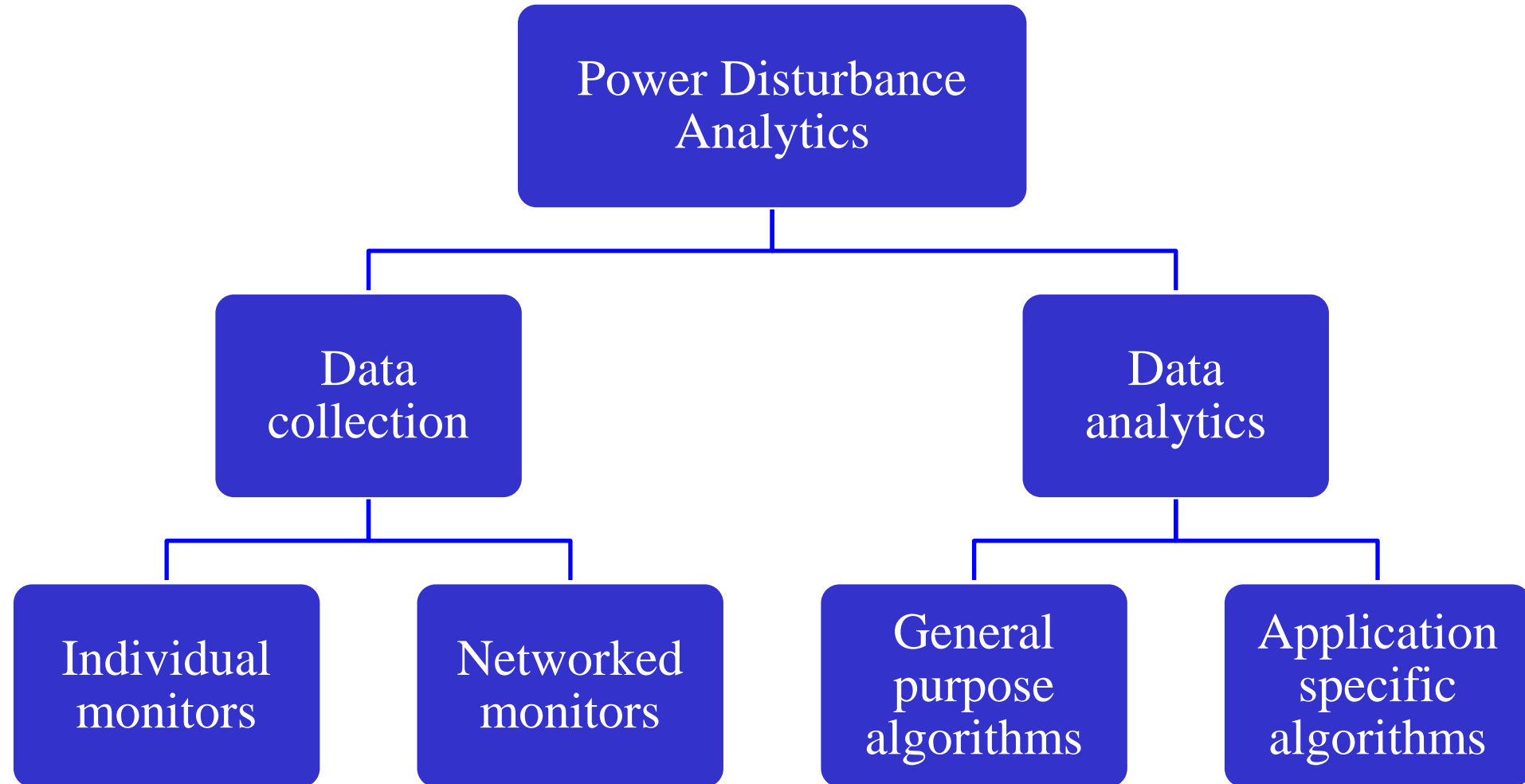
- ✓ Power quality
- ✓ Power system protection
- ✓ **Equipment condition monitoring**
- ✓ **System condition monitoring**
- ✓ **Active risk-based asset management**

Walmir Freitas:

- ✓ One of the Working Group founders
- ✓ Chair: 2018-2020
- ✓ Vice-chair: 2016-2018
- ✓ Secretary: 2013-2016
- ✓ Received, as chair, the **IEEE PES T&D Committee Award for Outstanding Technical Report – 2020**

IEEE/PES has recognized the relevance of this emerging area by establishing the **Working Group on Power Quality Data Analytics**, which reports to the IEEE/PES Power Quality Subcommittee (active since 2013)

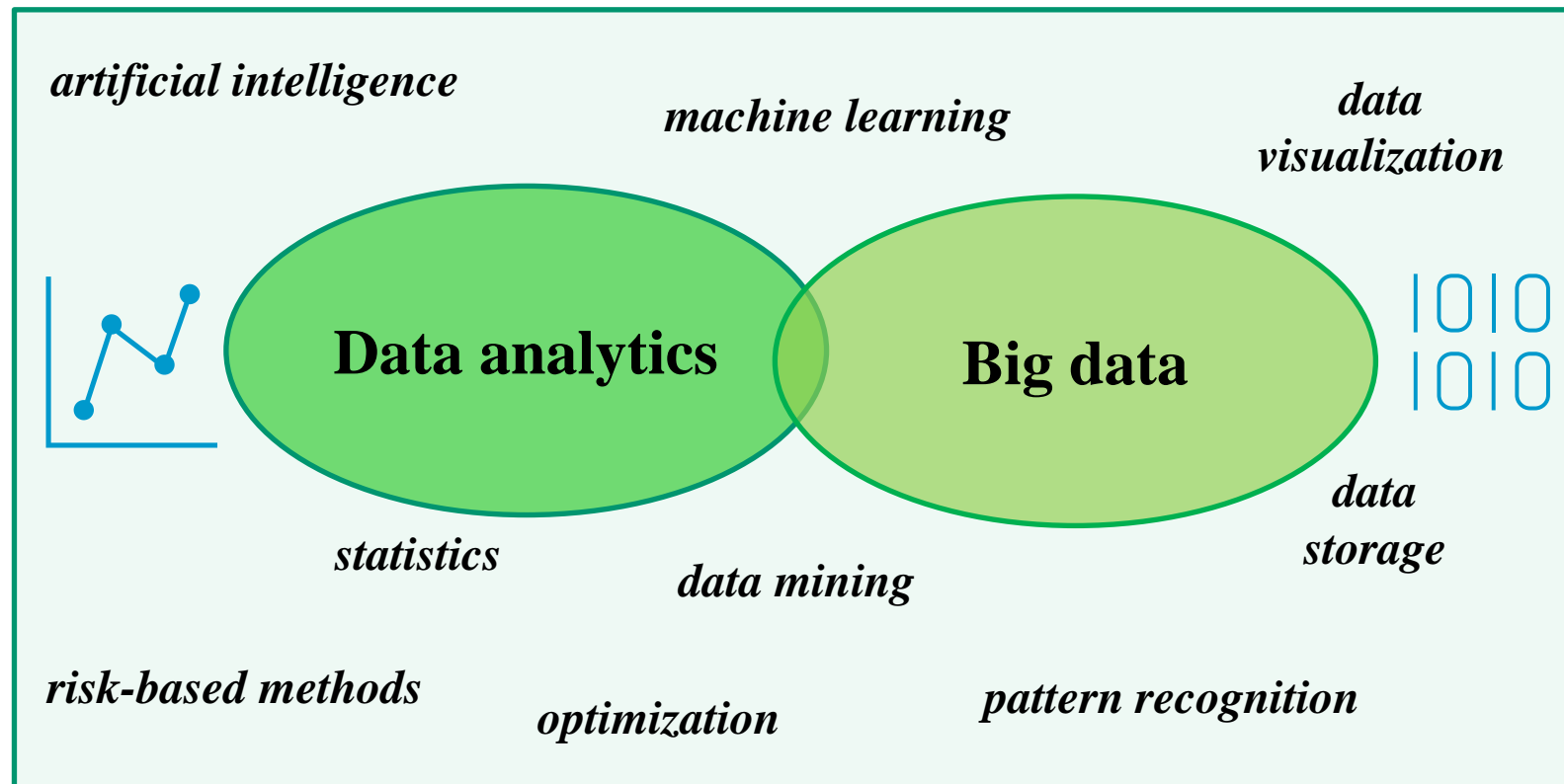
Power Disturbance Data Analytics: components



Data science and data analytics

Data science is an *interdisciplinary* field that uses scientific methods, processes, algorithms and systems to *extract knowledge (information)* from *noisy, structured and unstructured data*, and apply it to a broad range of domains. Data science is related to data mining, machine learning, big data, computational statistics and analytics (Adapted from Wikipedia)

Data Science

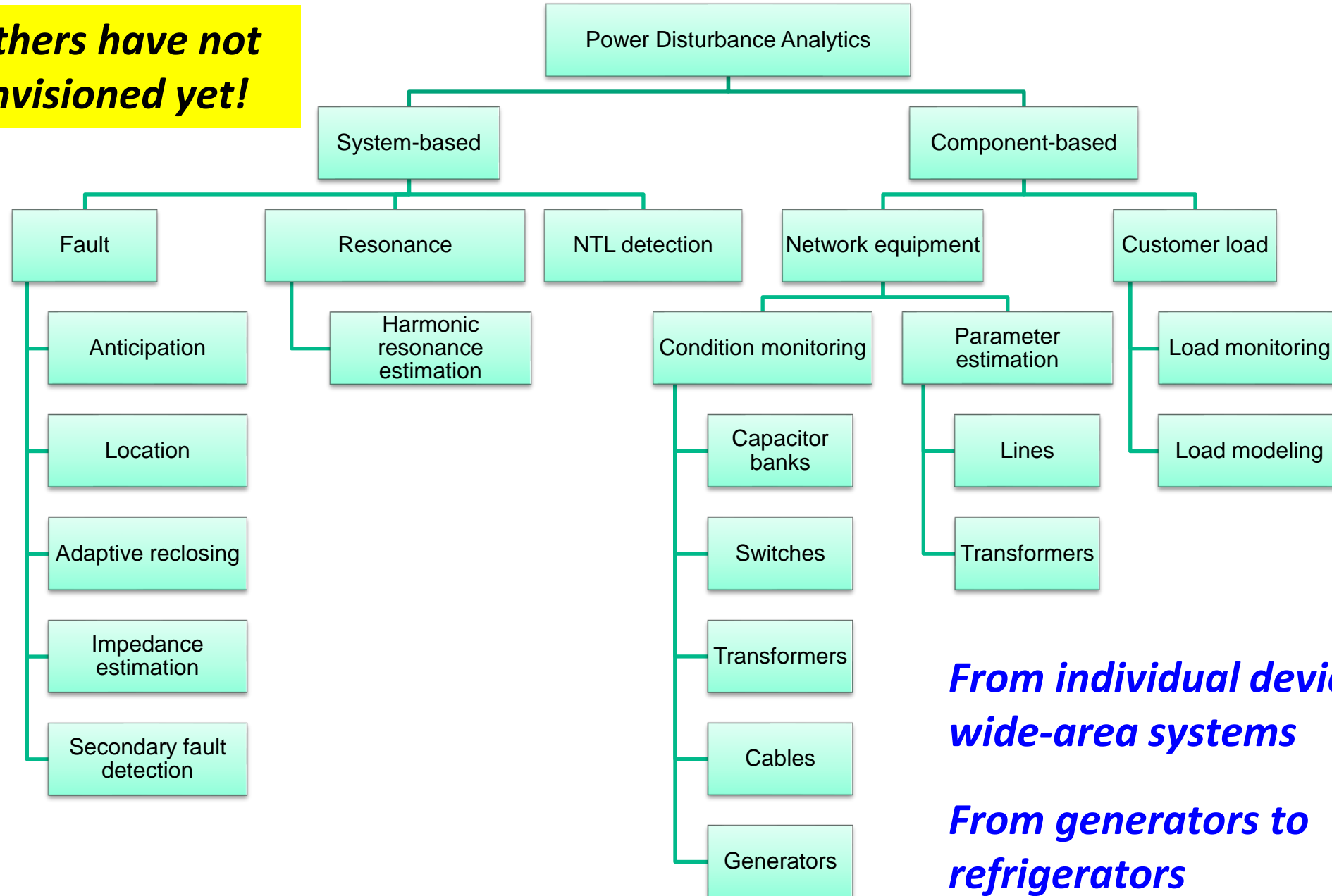


Potential data sources

- AMI: E, P, Q, V and I data (billing and demand monitoring)
- SCADA: 60 Hz magnitude (P, Q, V and I) data
- PMU: voltage and current phasors
- PQ monitors: rms and event-triggered waveform data
- Waveform measurement units (WMU): gapless voltage and current waveforms (synchronized or unsynchronized)
- Other potential data sources:
 - ✓ Modern relays – mission critical, hard to access data
 - ✓ Digital fault recorders – specialized for fault recording
 - ✓ Condition monitors – specialized/customized devices

Potential applications

Many others have not been envisioned yet!



From individual devices to wide-area systems

From generators to refrigerators

Sample of potential applications

- ✓ Potential Applications (Smart Meter – low resolution data):
 - Automated management of GIS/asset and other related databases (BDGD)
 - Non-technical loss detection and location
 - Technical loss management and evaluation
 - Fault location
 - Load modeling
 - Customer load disaggregation
 - DER hosting capacity
- ✓ Potential Applications (Power Quality Meter – high resolution data):
 - Resonance detection and mitigation (wind and solar parks)
 - Fault anticipation
 - Detection and location of high impedance faults

Automated management of GIS (BDGD) and others related databases

Issue: Utilities GIS/Assets database presents errors and inconsistencies due to:

- ✓ wrong data registration
- ✓ absence of data or update
- ✓ Line/transformer parameter variations due to weather conditions and equipment aging
- ✓ manual procedures for database update from field crew

Relevance: these databases are the core for:

- ✓ technical decisions
- ✓ economic decisions
- ✓ regulatory decisions

Idea: Combine **customer smart meter data** and **data analytics** to **automatically** correct:

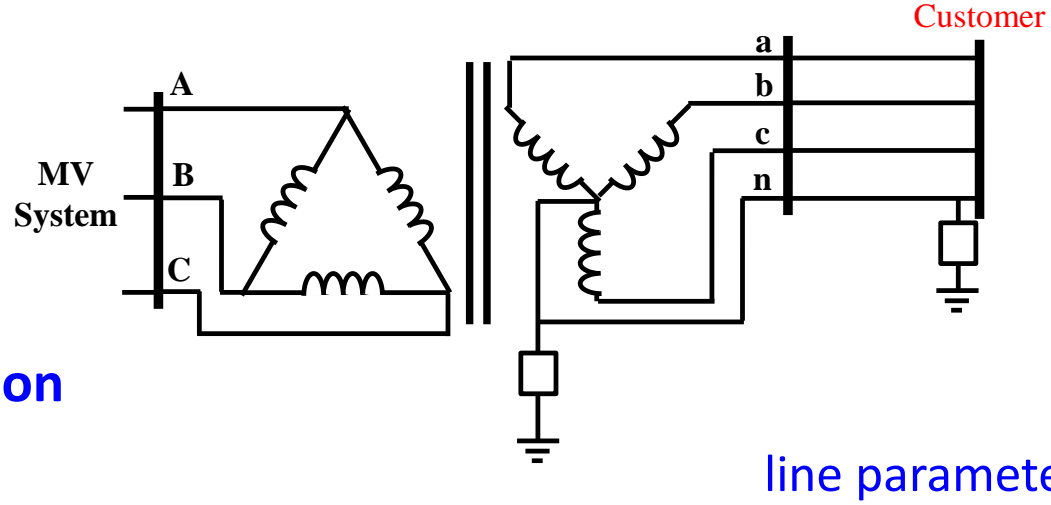
- ✓ MV and LV system topology
- ✓ line and transformer parameters
- ✓ customers phase connection
- ✓ status of switches
- ✓ regulators/compensators settings and parameters

GIS automated correction (BDGD): LV systems

Issue: how to correct

- ✓ system topology
- ✓ customers phase connection
- ✓ line parameters

Idea: use **multiple linear regression** and **data from customers smart meters**:

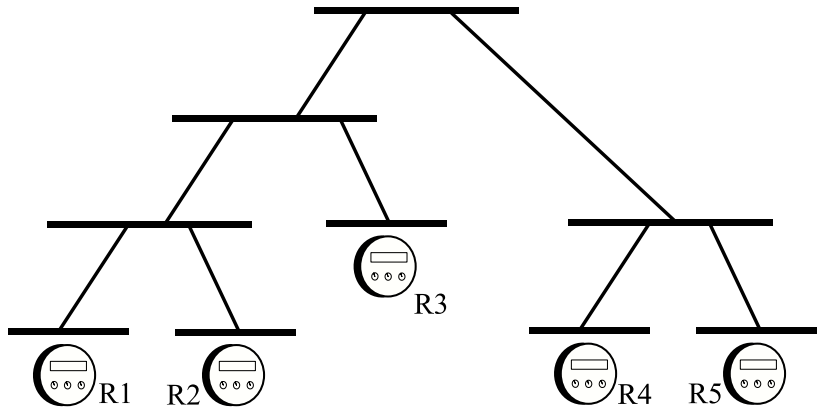


$$\frac{V_{an1} - V_{an2}}{\eta_{x1}} = \frac{[1 - I_{R1}^T \ I_{X1}^T \ I_{R2}^T \ -I_{X2}^T]}{\eta_{x13}} \begin{bmatrix} \beta_0 \\ R_1^T \\ X_1^T \\ R_2^T \\ X_2^T \end{bmatrix}_{13 \times 1}$$

$$R_1^+ \approx \beta_1 - (\beta_2 \text{ or } \beta_3) \approx R_{aa1} - (R_{ab1} \text{ or } R_{ac1})$$

$$X_1^+ \approx \beta_4 - (\beta_5 \text{ or } \beta_6) \approx X_{aa1} - (X_{ab1} \text{ or } X_{ac1})$$

$$R_{n1} \approx (\beta_2 \text{ or } \beta_3) \approx R_{nn1} - R_{an1}$$



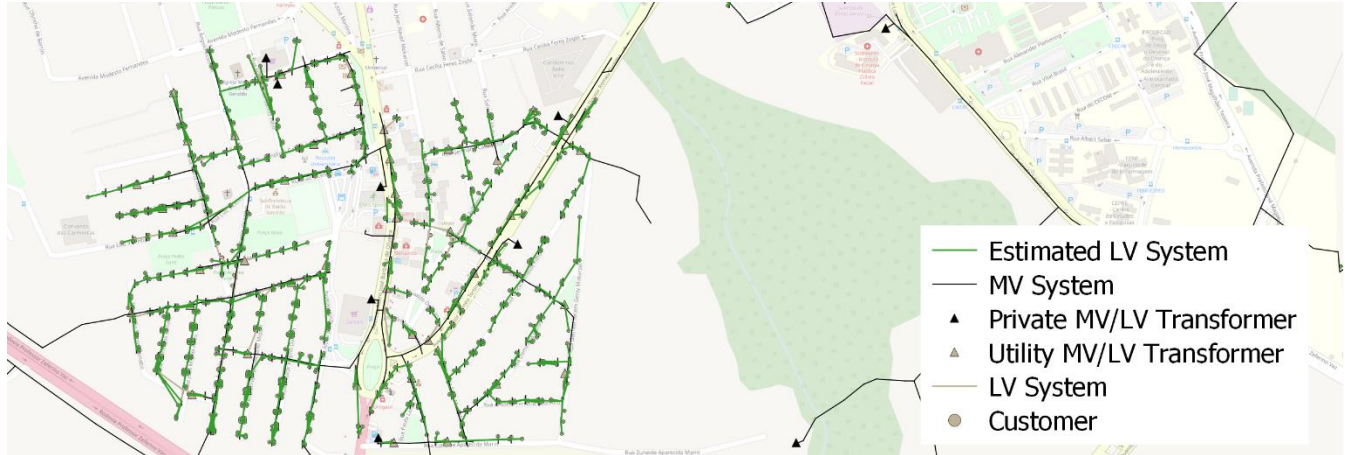
Topology is built from the bottom (customers) up (transformer) approach to the transformer, by pairing meters (real meters and virtual meters)

- Step 1** → **Phase identification:** highest R_{CM}^2
Meter connection: $R_{CM}^2 \approx 1$ connection correct
 $R_{CM}^2 < 1$ connection incorrect
- Step 2** → **Phase identification:** highest R_{CM}^2
Meter connection: $R_{CM}^2 \approx 1$ connection correct
 $R_{CM}^2 < 1$ connection incorrect
- Step 3** → **Phase identification:** highest R_{CM}^2
Meter connection: $R_{CM}^2 \approx 1$ connection correct
 $R_{CM}^2 < 1$ connection incorrect

system topology and customer phasing

GIS automated correction (BDGD): LV systems

Real case: MV/LV systems: 2,175 buses; 2,000+ customers (87% residential); 76 MV/LV transformers



Low resolution:

- ✓ Metering error: 1.0%
- ✓ Measurement desynchronization: 10 sec
- ✓ 30 days of sample size

High resolution

- ✓ Metering error: 0.2%
- ✓ Measurement desynchronization: 0 sec
- ✓ 30 days of sample size

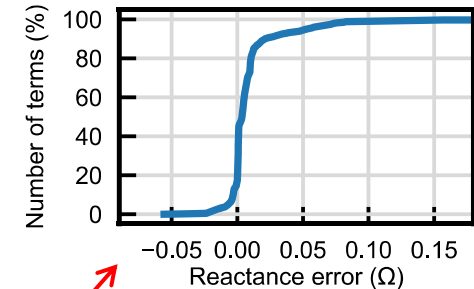
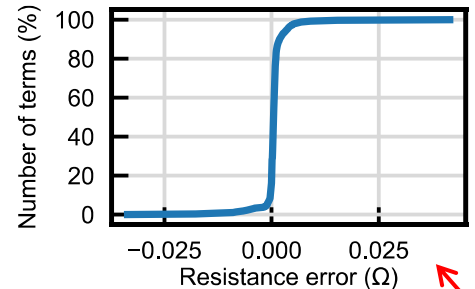
Topology and phasing

Metric	High-Precision Scenario (%)			Low-Precision Scenario (%)		
	15	30	60	15	30	60
Resolution (min)	15	30	60	15	30	60
Branch	92	92	91	33	48	58
Line length	87	88	87	31	41	49
Phasing	100	100	100	100	100	100

High success rate

Phasing estimation still has high success rate

Line parameters



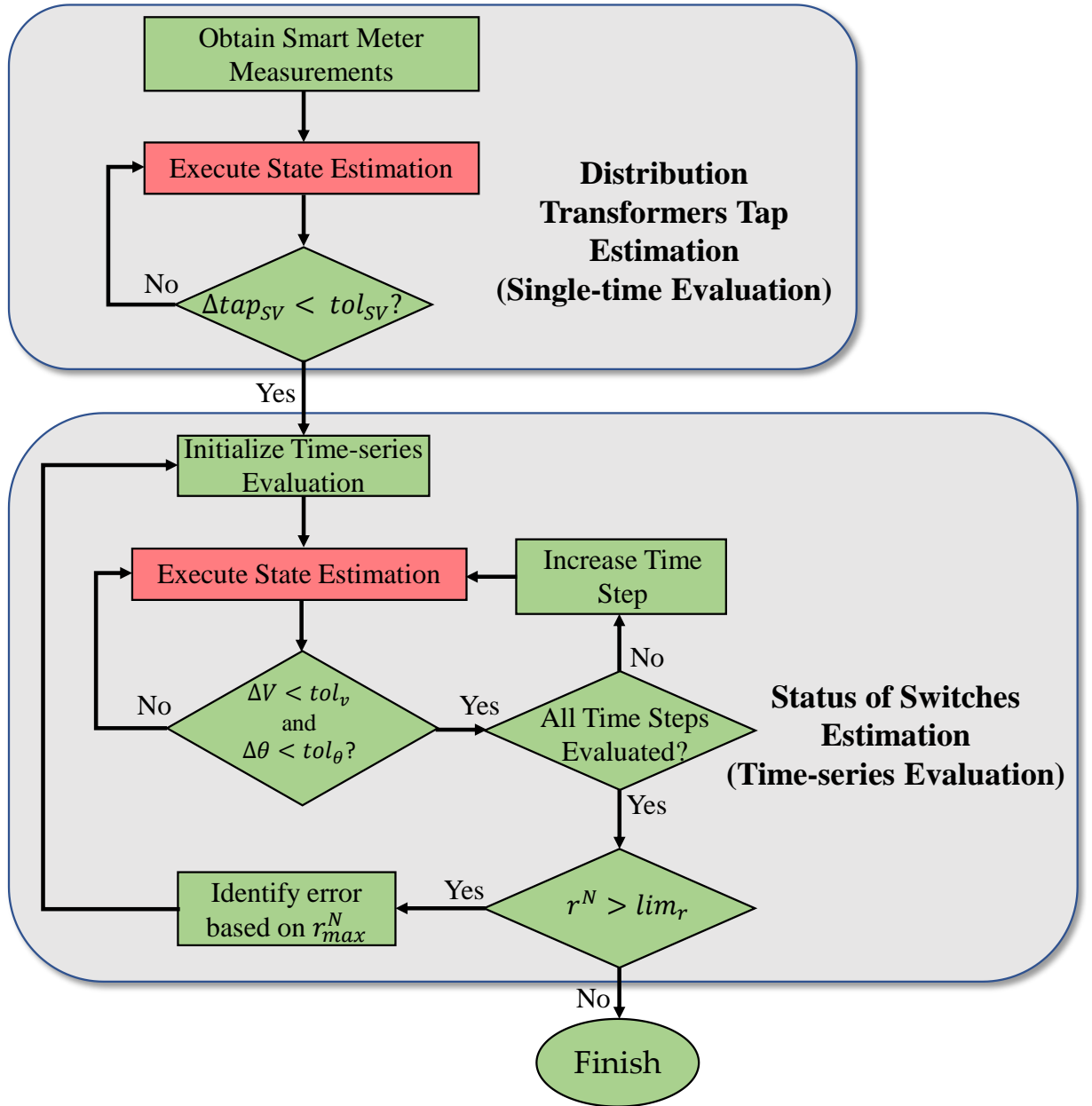
Line parameters successfully estimated (more than 90% of the parameters estimated accurately)

GIS correction: tap position of service (MV/LV) transformers and status of switches

Issue: Utilities GIS Database presents errors, missing data, and inconsistencies on MV systems regarding to:

- ✓ Tap position of service transformers (MV/LV transformers)
- ✓ Status of switches

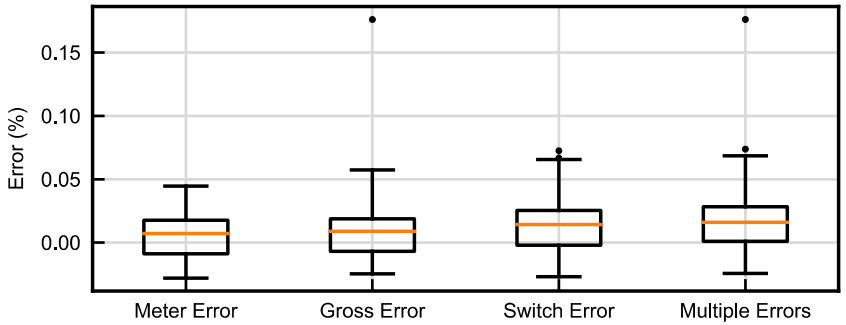
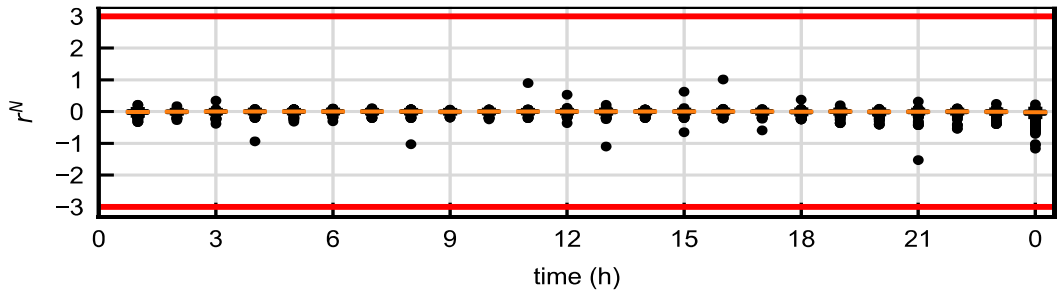
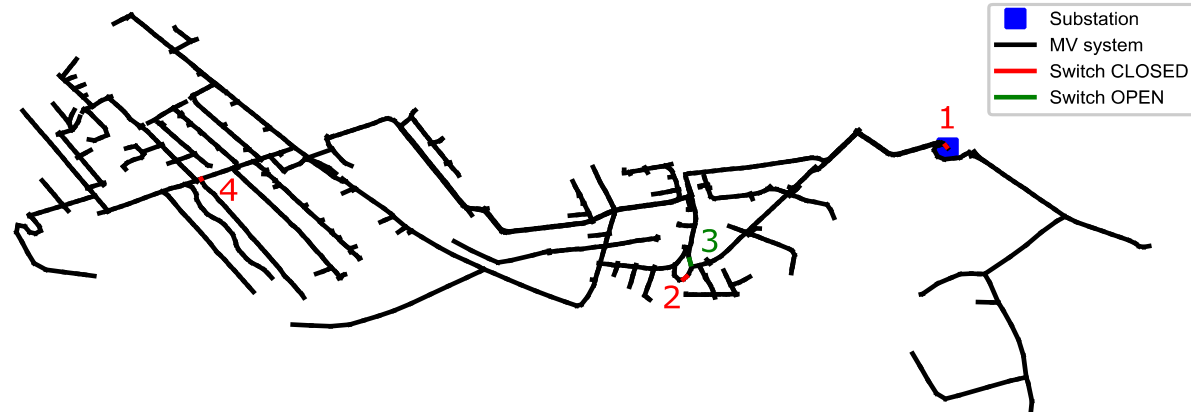
Idea: Combine **customer smart meter data** and a **generalized state estimation** formulation to correct this equipment



GIS correction: tap position of service (MV/LV) transformers and status of switches

Real case: MV/LV system with 5,000+ customers (87% residential) and 190 MV/LV transformers

Bus/Switch	Phase	r_P^N	r_Q^N	r_V^N	r_θ^N	Iteration
2794	c	12.52	12.56	-12.65	-	1
S2	a	0.22	-5.07	-	-	2
S3	b	-	-	8.59	-0.19	3
S1	c	-	-	-0.01	-1.53	4



Status of switches: 100% accurate –
24 hours of operation

MV/LV transformer tap: 100% accurate

- The method is robust against:
- ✓ Meter Errors (precision class and clock desynchronization of meters)
 - ✓ Gross Errors (e.g., incorrect power measurements)
 - ✓ Switch Errors (incorrect status of switches)

Source: V. C. Cunha, W. Freitas, and S. Santoso, "Determination of tap position of transformers and status of switches in distribution systems using a generalized state estimator," submitted to IEEE Transactions on Power Systems

GIS correction: estimation of physical status and control settings of voltage regulators and capacitor banks

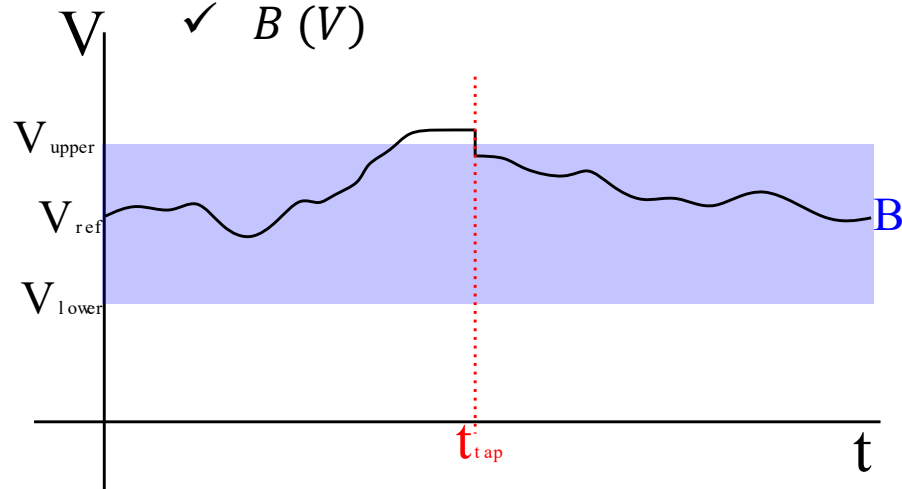
Issue: Control settings of voltage regulators and capacitor banks are constantly updated on field, but this information is often not updated on the database

Idea: Combine **customer smart meter data** and a **generalized state estimation formulation** to estimate the physical status of capacitor banks and voltage regulators, and the control settings of this equipment

Voltage regulator: what is to be estimated

Control settings:

- ✓ V_{sup} (V)
- ✓ V_{inf} (V)
- ✓ V_{ref} (V)
- ✓ B (V)



Capacitor bank: what is to be estimated

Control mode:

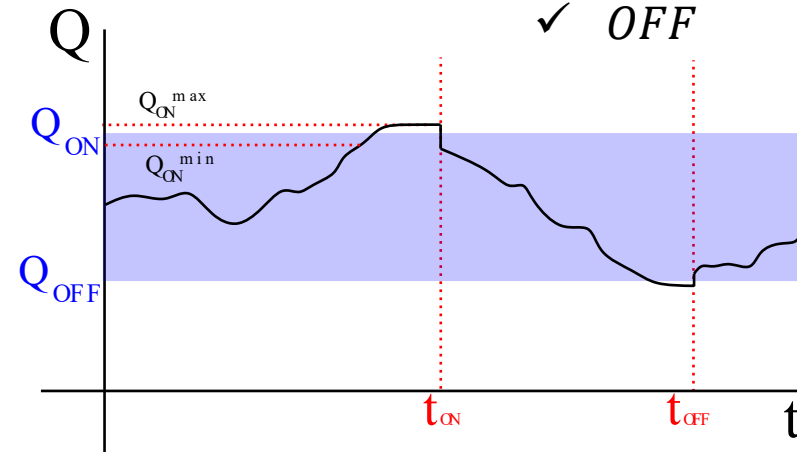
- ✓ reactive power
- ✓ power factor
- ✓ time
- ✓ current

Control settings:

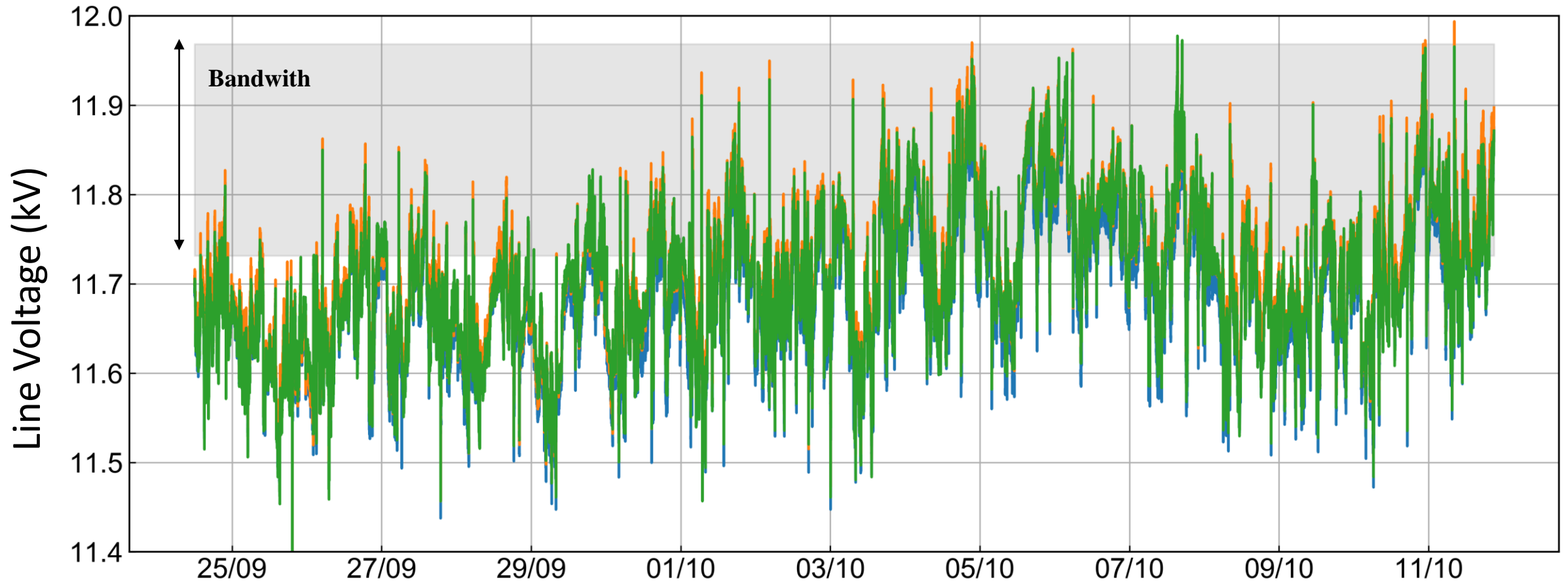
- ✓ Q_{ON}
- ✓ Q_{off}

Operation period (status):

- ✓ ON
- ✓ OFF



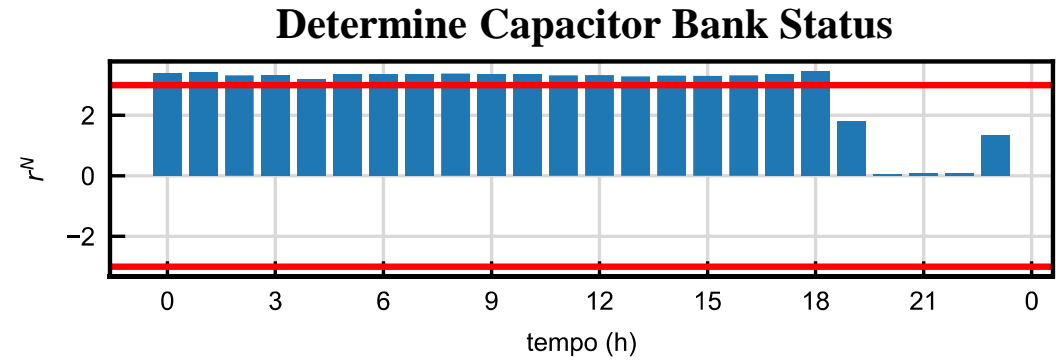
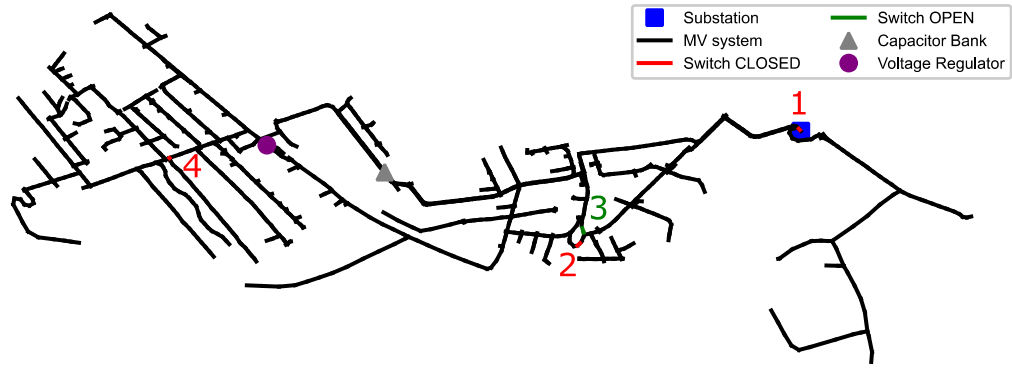
Real case 1: Why estimate the control settings of voltage regulators?



Real case 2: Existence of a 1.2 MVA capacitor bank from a disactivated industry **without the knowledge** by the utility

GIS correction: estimation of physical status and control settings of voltage regulators and capacitor banks

Real case: MV/LV system with 5,000+ customers (87% residential) and 190 MV/LV transformers



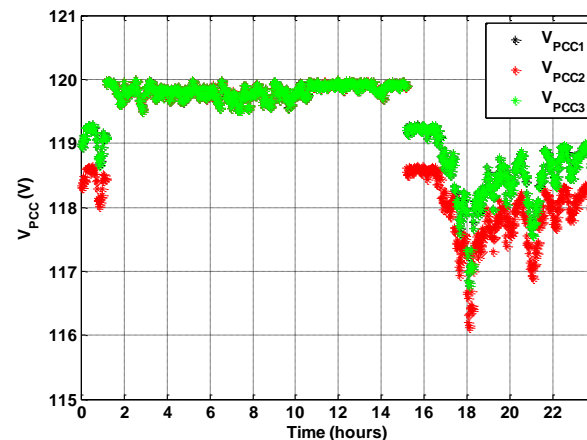
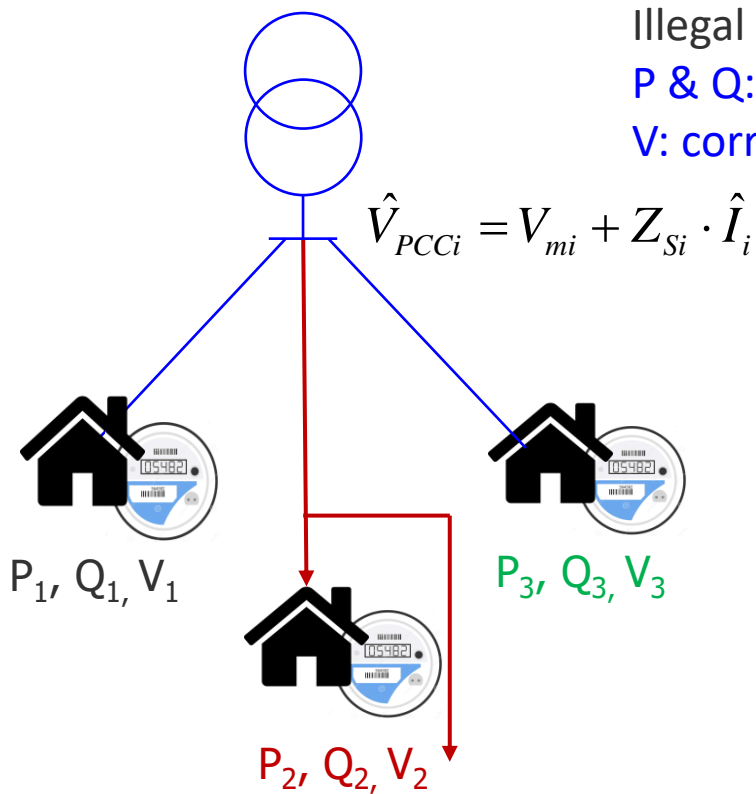
Estimate Control Settings – Average Values

Setting	Original	Resolution (15 min)			Resolution (60 min)		
		Days			Days		
		1	3	7	1	3	7
V_{sup} (V)	11,775	11,787	11,791	11,790	11,795	11,787	11,792
V_{inf} (V)	11,625	11,609	11,617	11,612	11,596	11,606	11,607
V_{ref} (V)	11,700	11,698	11,704	11,701	11,695	11,697	11,700
B (V)	1.5	1.77	1.73	1.77	1.98	1.8	1.84
Q_{ON} (kvar)	1,200	1,196<Q<1,208	1,202<Q<1,189	1,202<Q<1,187	869<Q<1,131	869<Q<1,117	1,144<Q<1,126
Q_{OFF} (kvar)	800	801	805	807	819	832	866

The control settings and operation period are properly estimated

Non-Technical Losses: detection and location (Idea 1)

- ✓ **Issue:** Illegal load connection (NTL) tampers active and reactive power measurements, but no voltage measurement. **Power flows, voltage does not**
- ✓ **Idea 1:** By using P, Q and V measured by the **smart meter** in each customer, one can estimate the V_{PCC} . The lowest estimated value indicates potential NTL

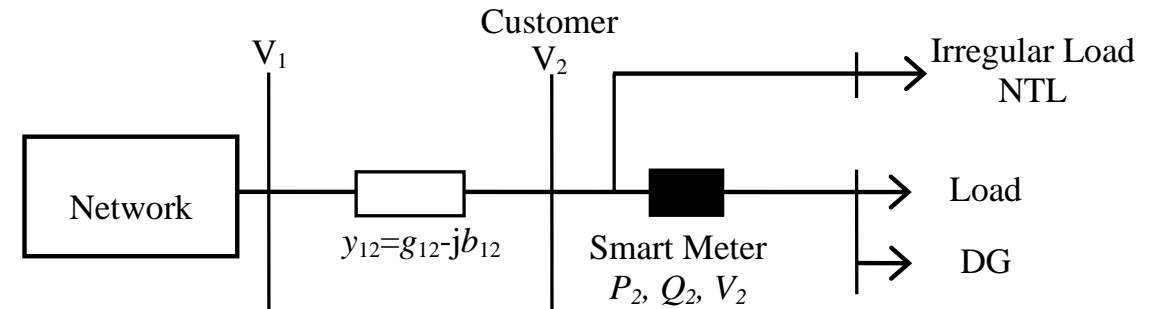


Volt drop method:

V_{PCC} is estimated by using data from each customer smart meter connected to the same MV/LV transformer. Estimated values different (lower) indicated NTL

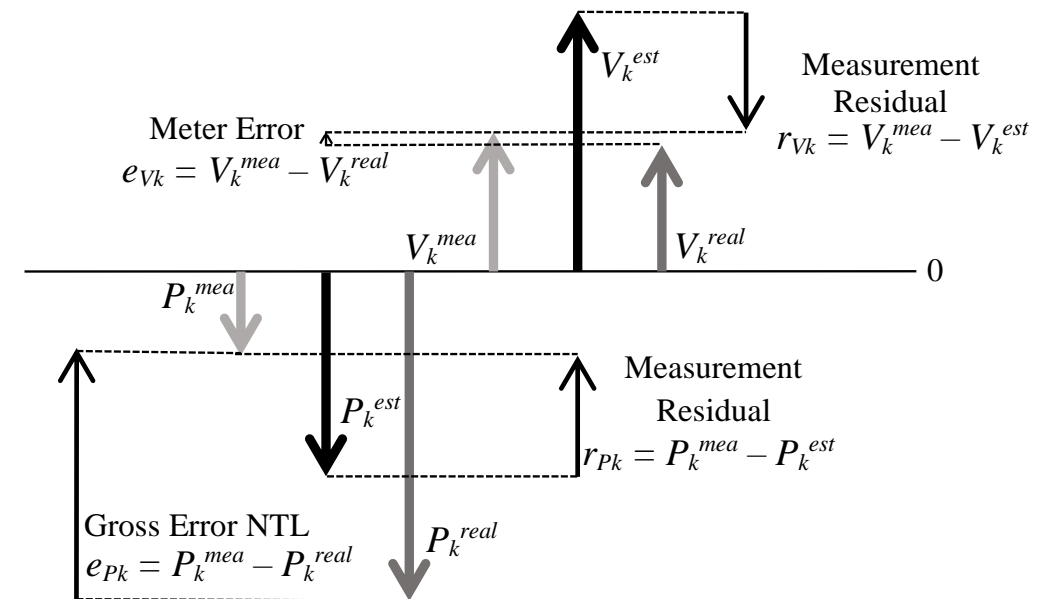
Non-Technical Losses: detection and location (Idea 2)

Issue: Energy theft by the connection of irregular loads



Idea 2: Use data from **customer smart meters** to run a **state estimation process**, as active and reactive power measurements are tampered, but voltage is not

Method can typically detect and locate NTL as small as 2 kW for LV illegal loads and 23 kW for MV illegal loads



Non-Technical Losses: detection and location (Idea 2)

Case study:

- ✓ 13.8-kV feeder (real): 55 LV systems + 64 MV customers – 1,682 buses.
- ✓ LV–NTL: magnitude from 1 kW to 10 kW (~1,000 occurrences)
- ✓ MV–NTL: magnitude from 20 kW to 200 kW (56 occurrences)

LV-NTL

NTL (kW)	Successful Cases (%)				e) N_{NTL} (percentile)	
	a)	b)	c)	d)	50 th	90 th
1	24.8	19.6	19.6	23.9	1	1
2	86.9	71.8	70.7	81.5	1	1
3	97.3	88.3	85.1	92.8	1	2
4	99.3	95.3	91.0	96.9	1	2
5	99.3	97.7	94.6	97.8	2	3
6	99.5	98.6	95.9	98.8	2	3
7	99.5	98.9	96.6	98.9	2	3
8	99.5	99.1	97.0	99.3	2	3
9	99.5	99.1	97.7	99.3	2	4
10	99.5	99.1	98.4	99.5	2	4

a) NTL is detected; b) NTL bus is among the suspect buses; c) NTL bus is indicated with the maximum $Err_{NTLk}(\%)$ value; d) NTL bus or a first neighbor bus is indicated with the maximum $Err_{NTLk}(\%)$ value; e) Number of buses indicated as suspects of NTL.

MV-NTL

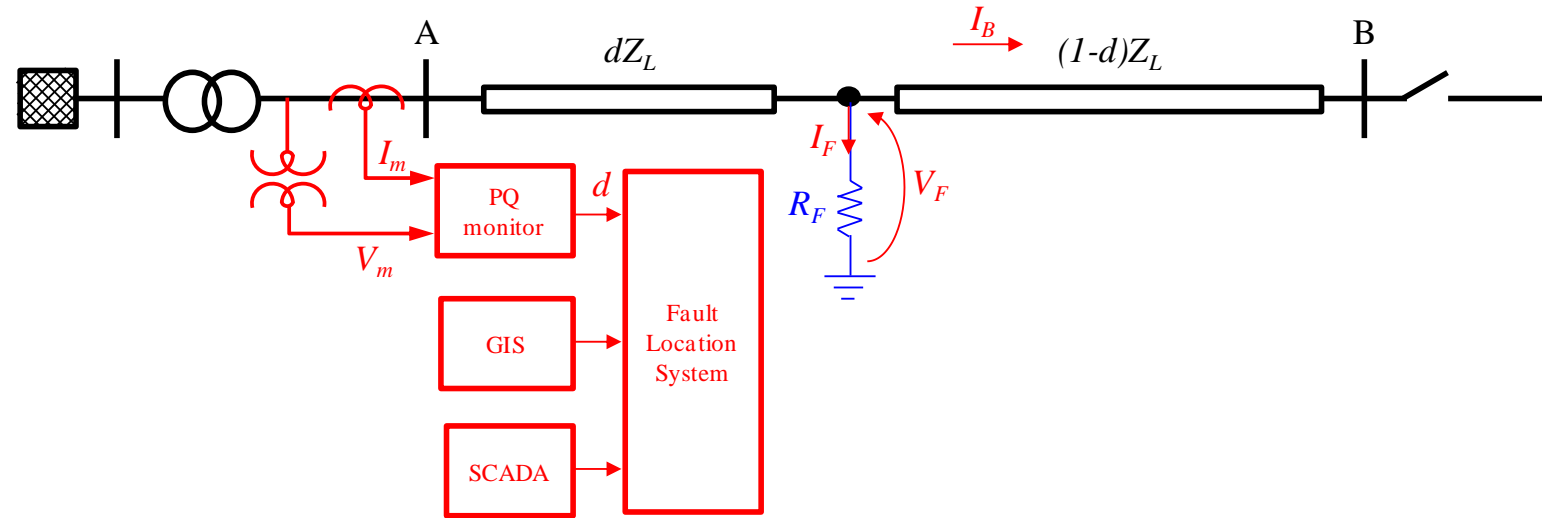
NTL (kW)	Successful Cases (%)				e) N_{NTL} (percentile)	
	a)	b)	c)	d)	50 th	90 th
20	0	0	0	0	0	0
21	0	0	0	0	0	0
22	39.6	39.6	39.6	39.6	1	1
23	96.9	96.9	96.9	96.9	1	1
24/25/50/100/150	100	100	100	100	1	1
200	100	100	100	100	1	2

a) NTL is detected; b) NTL bus is among the suspect buses; c) NTL bus is indicated with the maximum $Err_{NTLk}(\%)$ value; d) NTL bus or a first neighbor bus is indicated with the maximum $Err_{NTLk}(\%)$ value; e) Number of buses indicated as suspects of NTL.

Fault location: distribution systems (idea 1)

Idea 1:

- ✓ Collect V&I at feeder terminal
- ✓ Calculate downstream Z using V&I
- ✓ Estimate fault distance using Z
- ✓ PQ monitor is used to collect data



Basic idea of impedance-based fault location technique

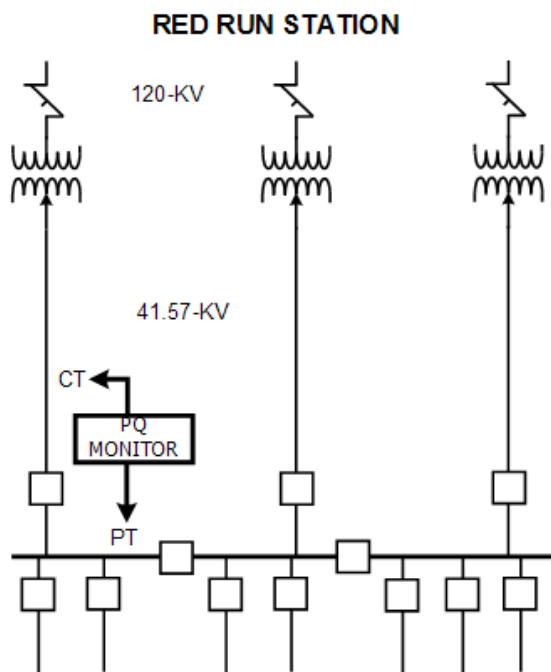
Examples of Algorithms for Single-Phase Fault Location

- Positive-Sequence and Zero-Sequence
 - Loop Impedance (Z_L)
 - Loop Resistance (R_L)
 - Loop Reactance (X_L)
- Positive-Sequence Algorithms
 - Resistance-to-Fault (RTF)
 - Impedance-to-Fault (ZTF)
 - Reactance-to-Fault (XTF)
- RMS Voltage and RMS Current Only
 - Absolute Impedance (Z)

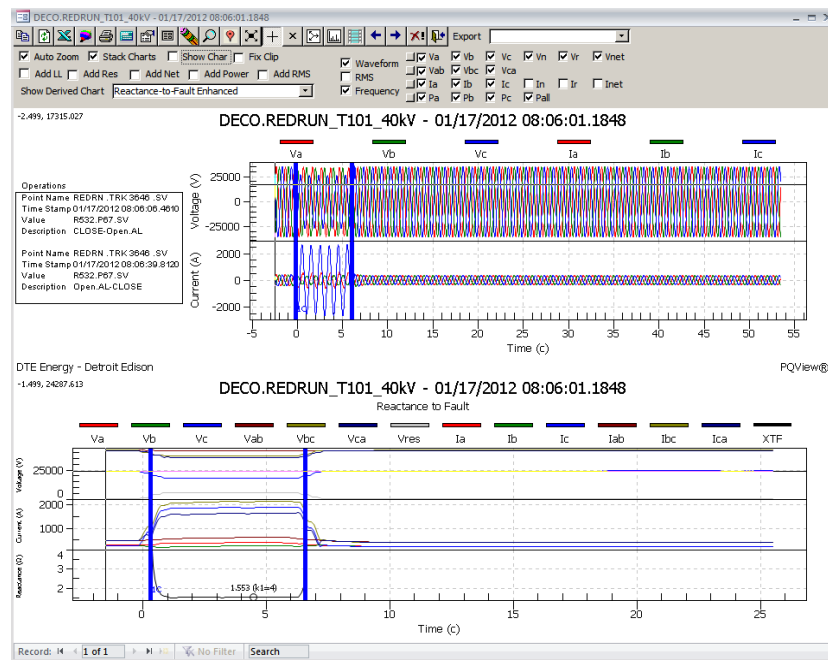
Fault location: distribution systems (idea 1)

Case:

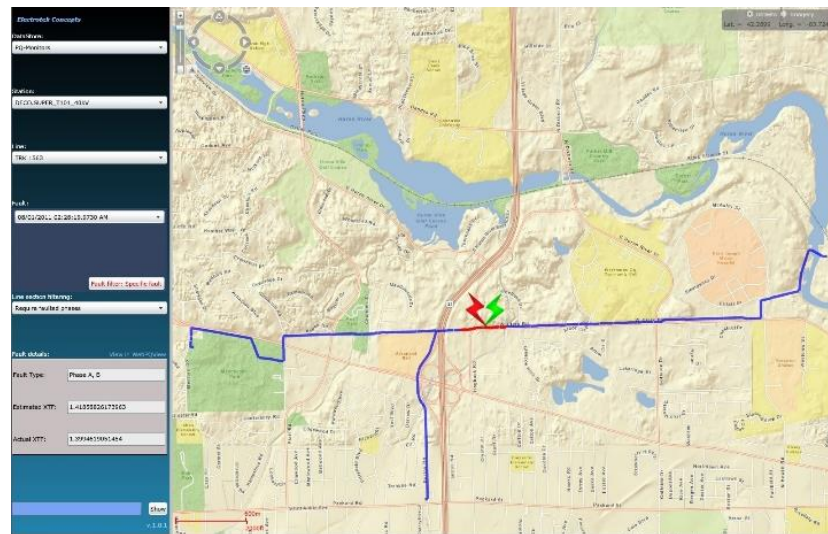
DTE Energy - Detroit Edison (DECO)



PQ monitor installation at HV/MV substation for fault location - © 2012 IEEE



Single-line-to-ground fault measured by the PQ monitor - © 2012 IEEE



Fault location: distribution systems (idea 2)

Issue:

- ✓ How to avoid identification of multiple locations?

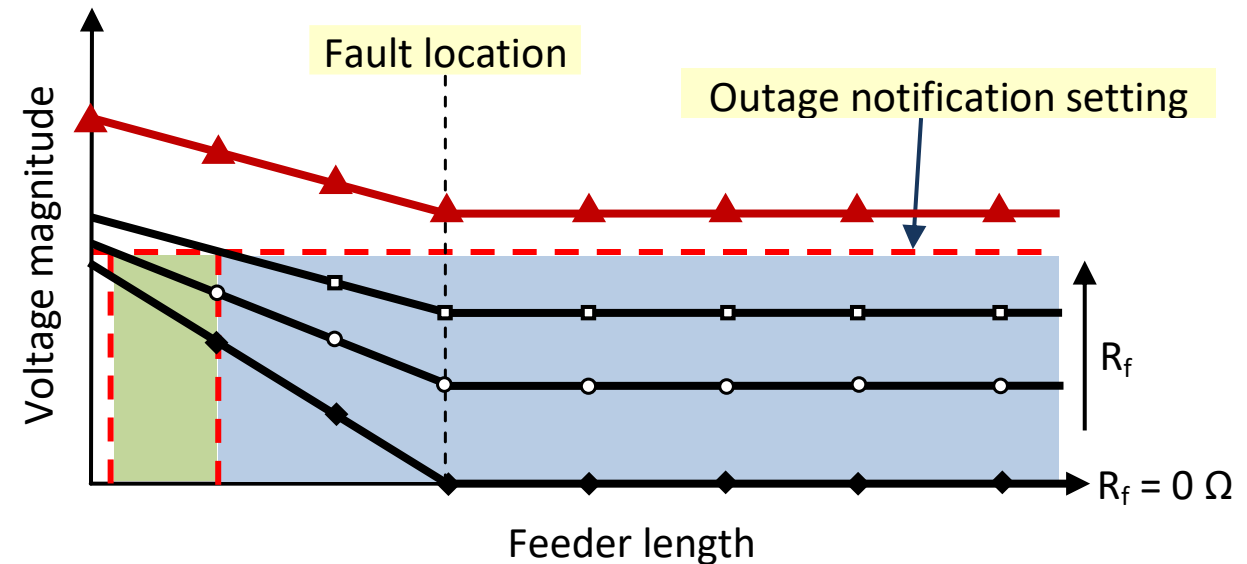
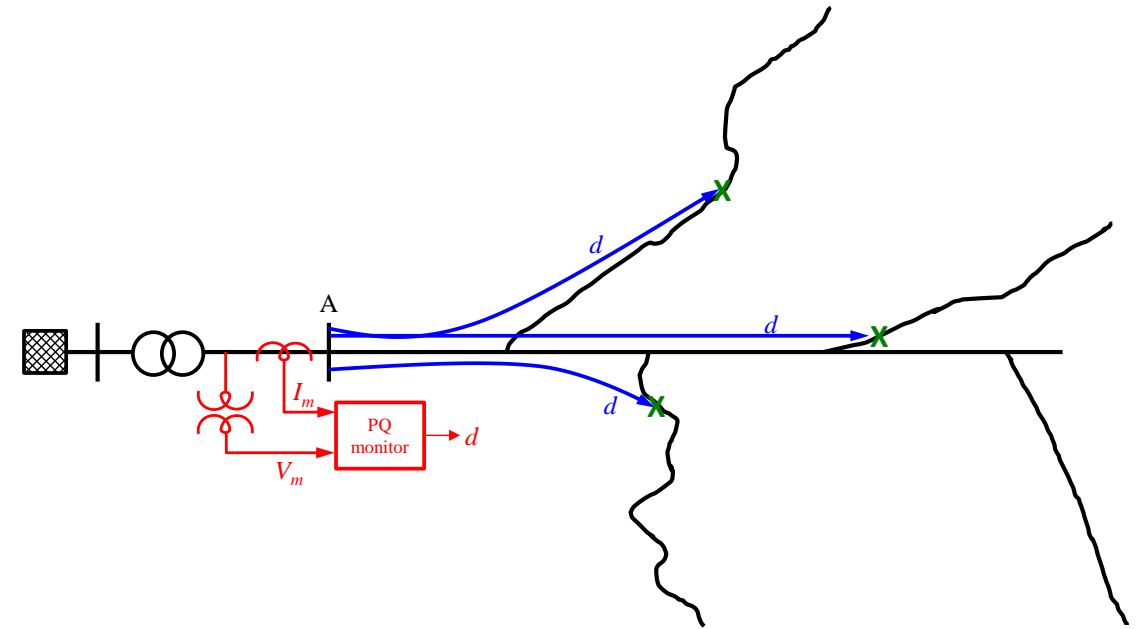
Idea 2:

Use information from **customer smart meters**:

- ✓ Outage mapping (might not be sufficient)
- ✓ Voltage magnitude (concept of low voltage zone)

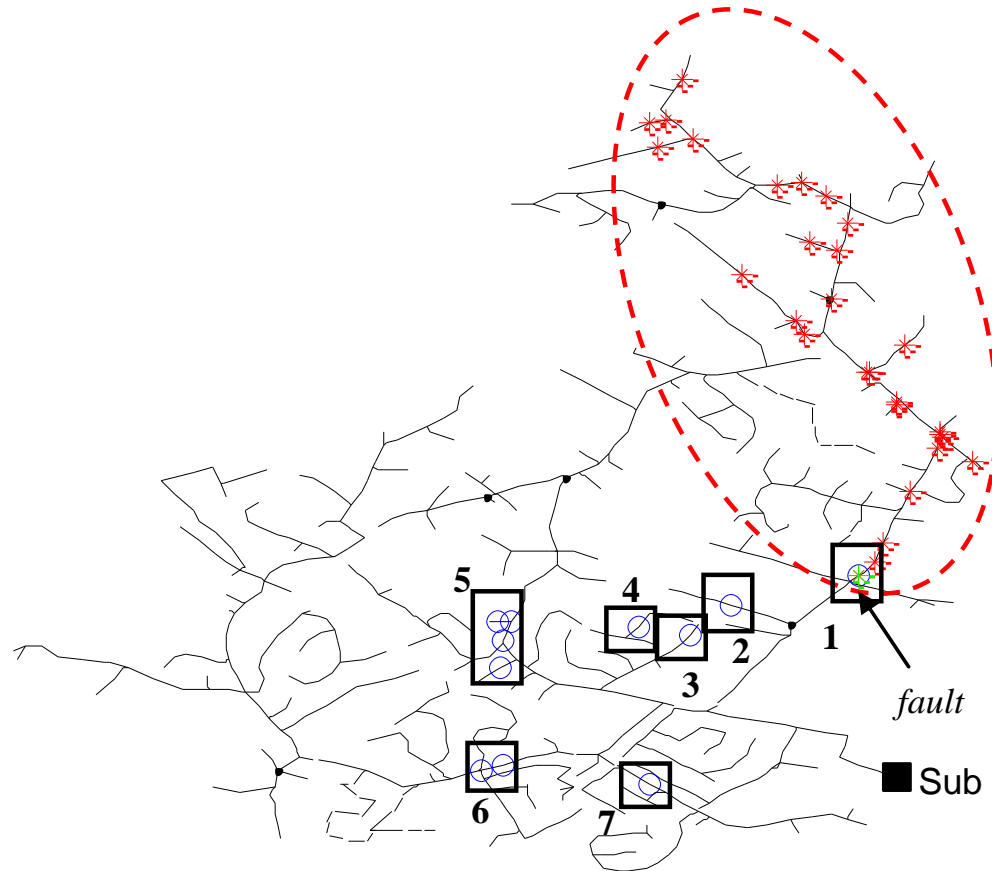
Functionalities:

- ✓ Outage mapping: simpler and lower accuracy
- ✓ Voltage measurement: more complex and higher accuracy



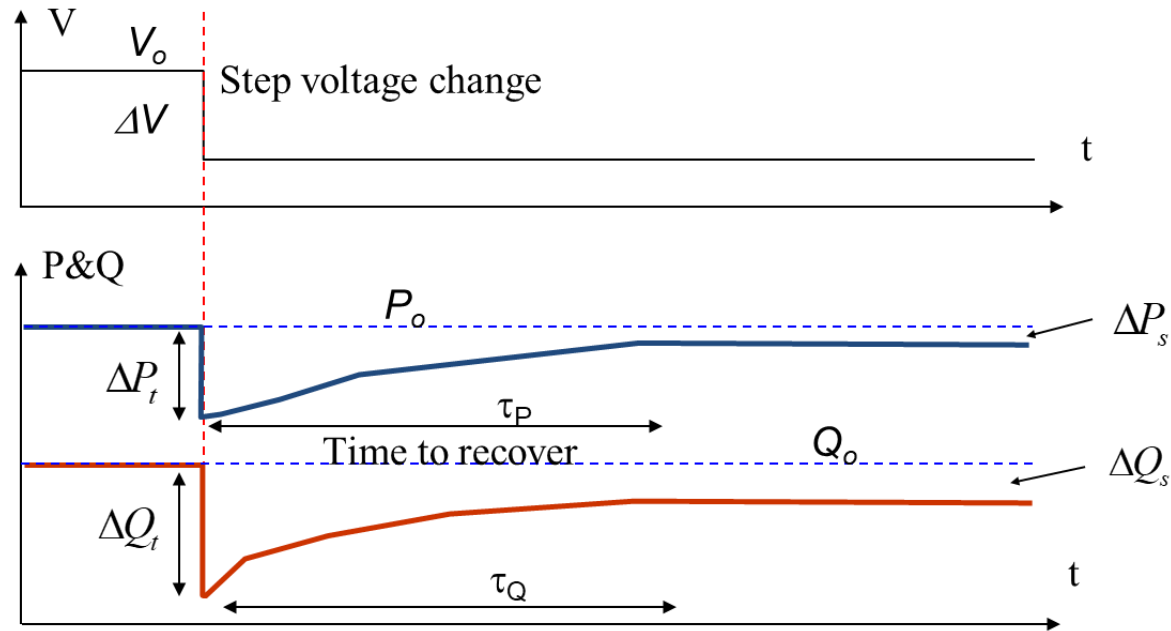
Fault location: distribution systems (idea 2)

Results of fault location for a **single-phase** fault with $R_f = 0.5 \Omega$.



Estimated fault location	Voltage magnitude (pu)
1	0.171
2	0.236
3	0.365
4	0.365
5	0.363
6	0.365
7	0.365

Load modeling: what are to be modeled?



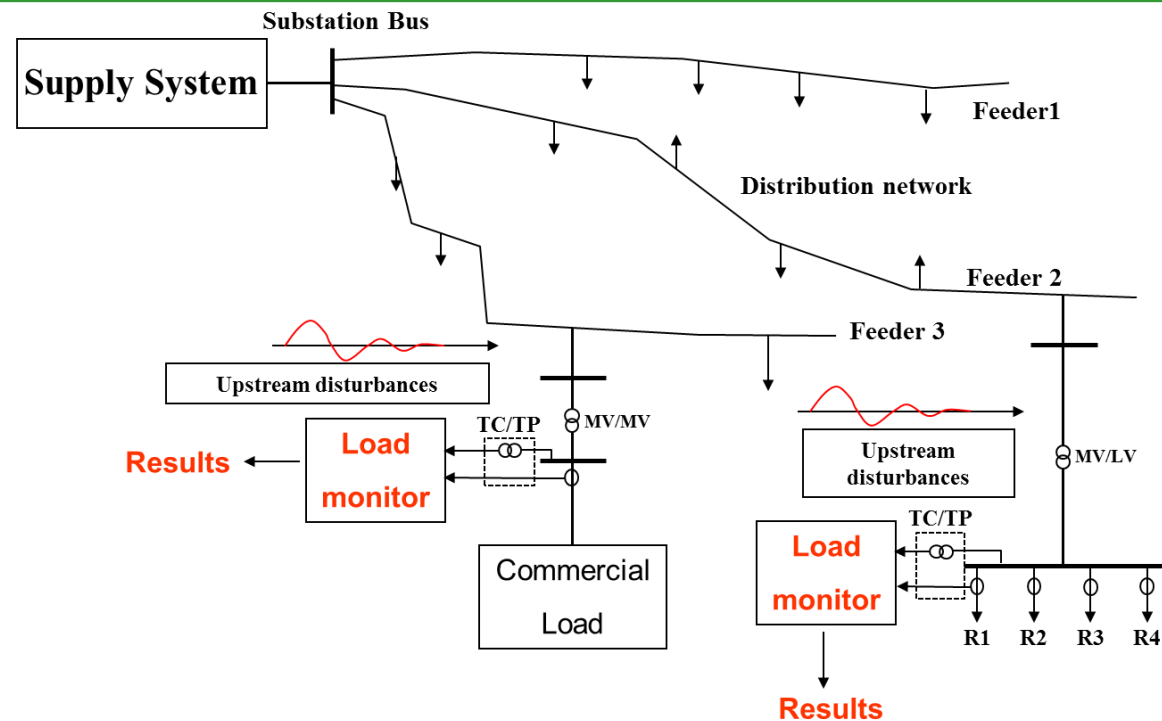
Load parameters for loads with the above responses:

- Transient load responses: ΔP_t and ΔQ_t
- **Steady-state load responses: ΔP_s and ΔQ_s**
- Time to recover: τ_p and τ_Q

Why is it important to correctly model the **steady-state load responses**?

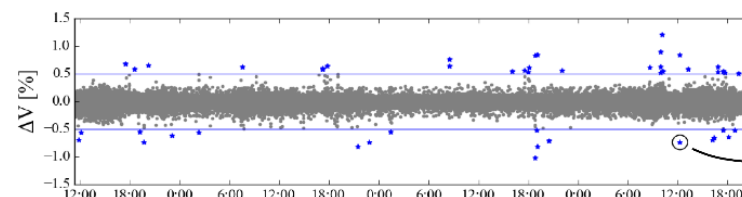
- ✓ Determination of technical and non-technical losses
- ✓ Allocation of capacitor banks and voltage regulators
- ✓ Decision-making of strategies for voltage regulation and var compensation
- ✓ Ampacity calculations
- ✓ Expansion studies

Load modeling: parameter estimation



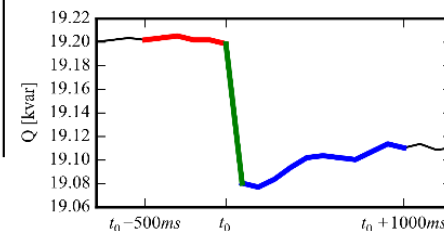
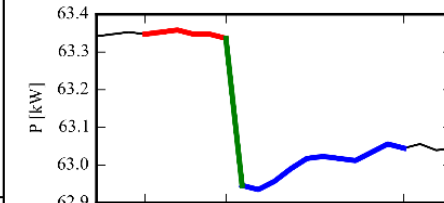
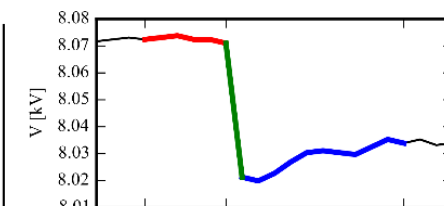
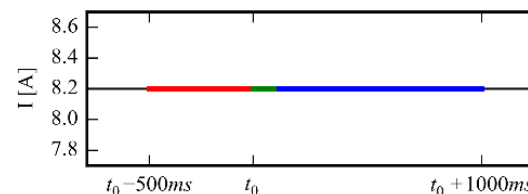
$$P = P_0 \left(\frac{V}{V_0} \right)^{np} \quad \text{and} \quad Q = Q_0 \left(\frac{V}{V_0} \right)^{nq}$$

Exponential model



constant current

$$np = \frac{\log\left(\frac{P_{t+1}}{P_t}\right)}{\log\left(\frac{V_{t+1}}{V_t}\right)} = 1.000 \quad nq = \frac{\log\left(\frac{Q_{t+1}}{Q_t}\right)}{\log\left(\frac{V_{t+1}}{V_t}\right)} = 1.000$$

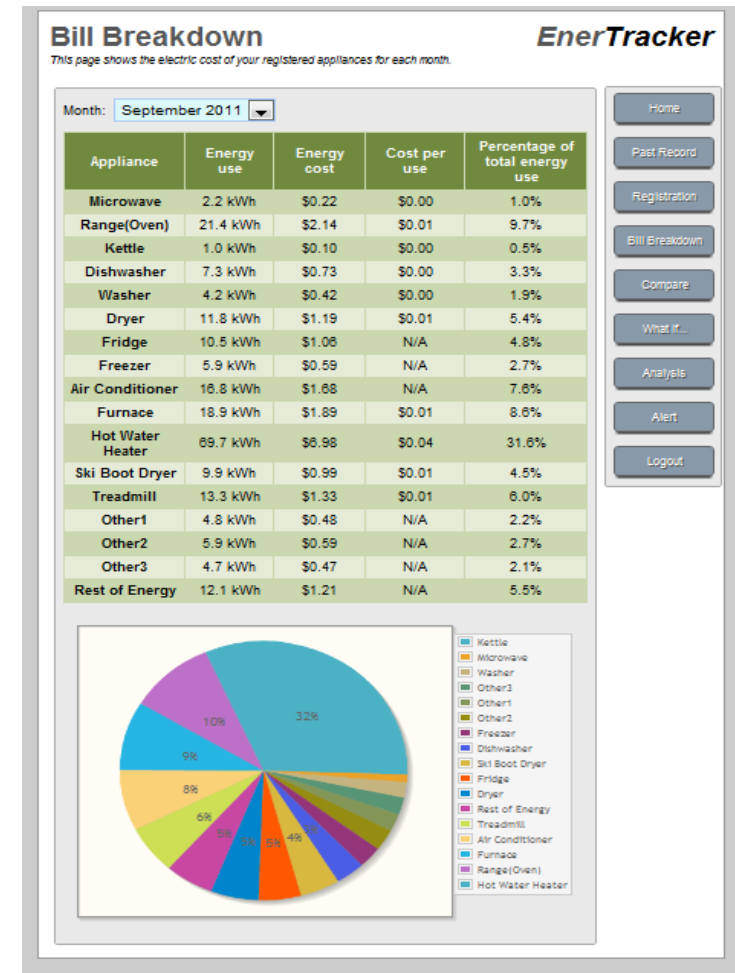
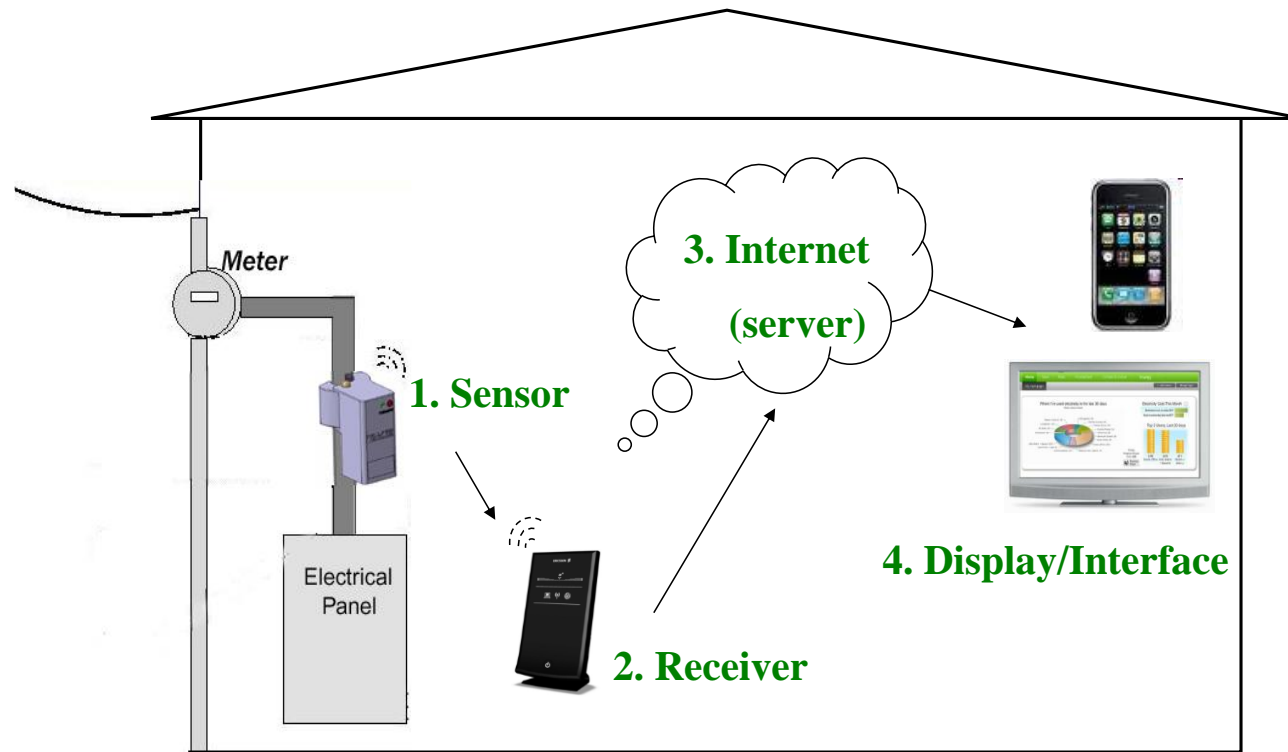


Case study: In a pilot project, measurements were carried out for 3 and 1/2 days (82 consecutive hours)

- Which model should be used?
- Which signals should be monitored?
- How to automatically detect (select) a voltage disturbance useful for load monitoring? (Upstream versus downstream disturbance)
- Which level of voltage variation should be detected?
- How large should the measurement window be?
- Is the number of events enough to be representative?

Customer appliance monitoring

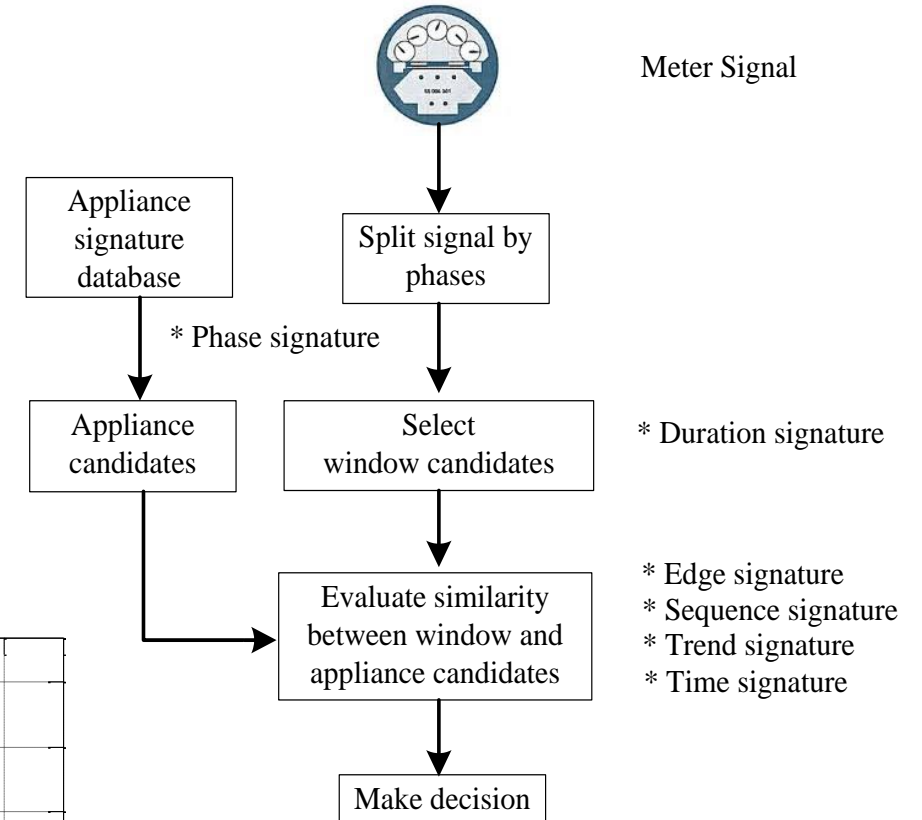
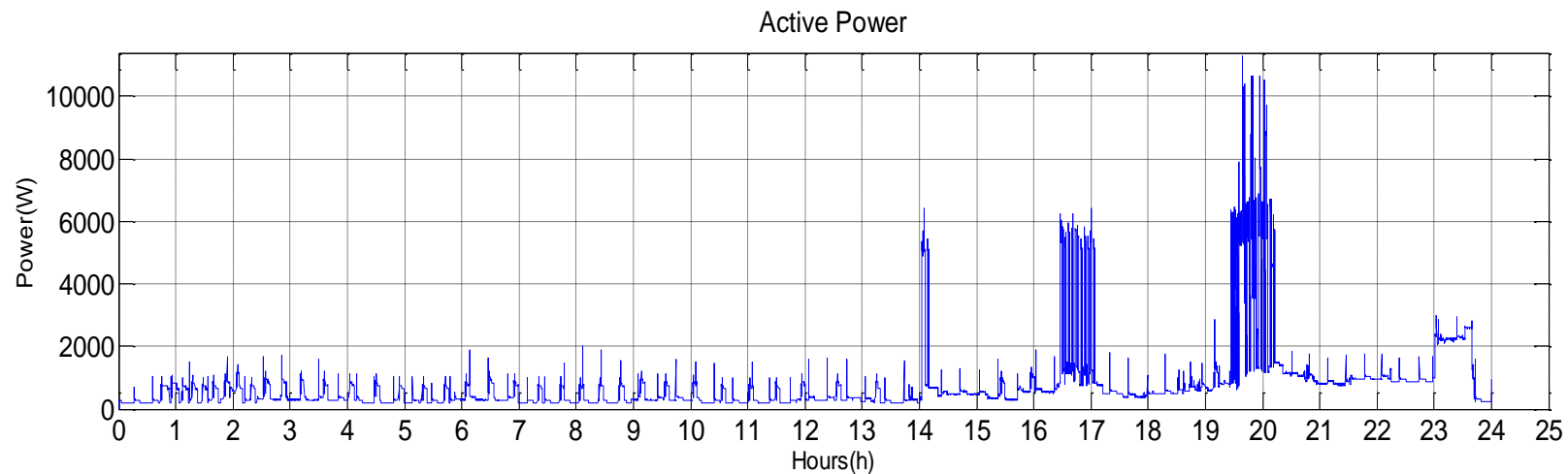
Issue: How to use V&I current from a **single sensor** to monitor individual home appliances consumption?



Customer appliance monitoring

Idea: Develop an **event-window-based approach** using unique characteristics (**signatures**) of typical appliances such as:

- edge signatures
- sequence signatures
- trend signatures
- time/duration signatures
- phase signatures
- power signatures
- harmonic signatures

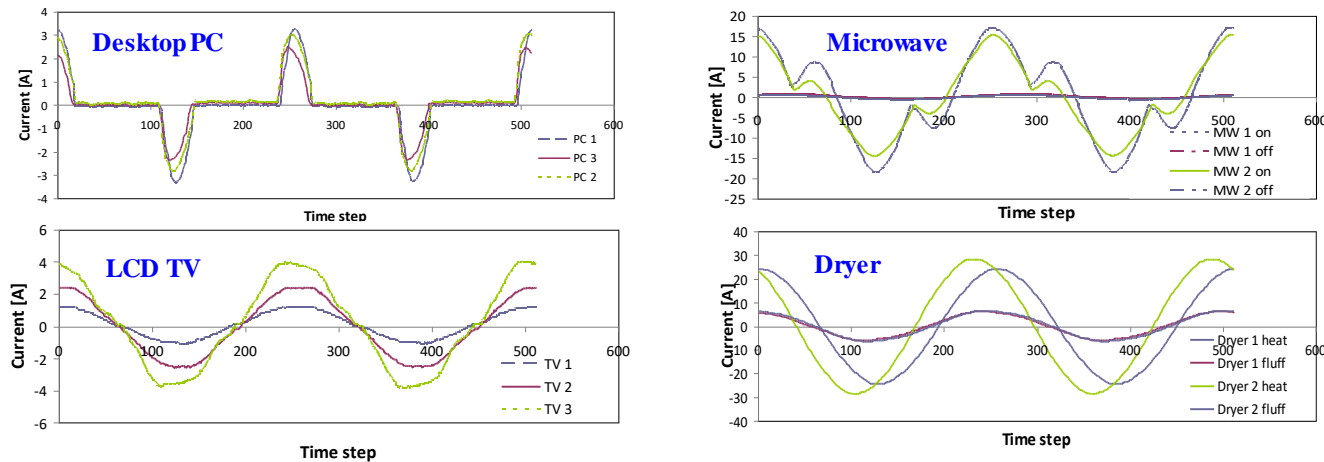


Appliance characteristics (signatures)

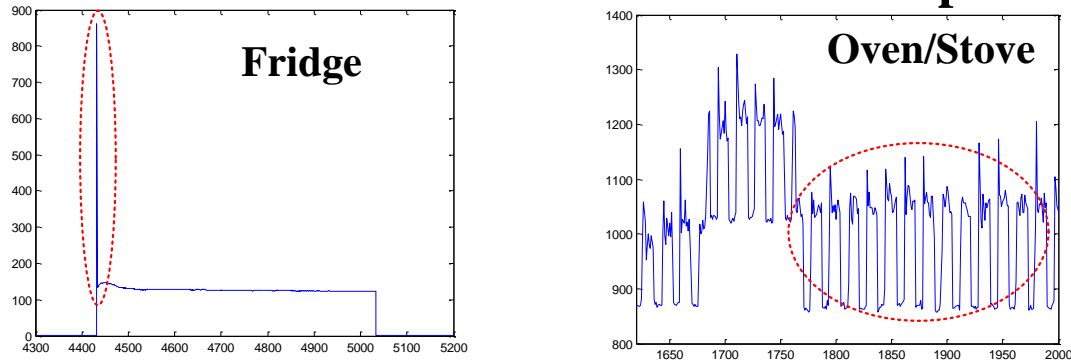
Characteristic 1: Power levels

- A microwave oven draws about 1000W when turned on
- A fridges draws about 100W when turned on

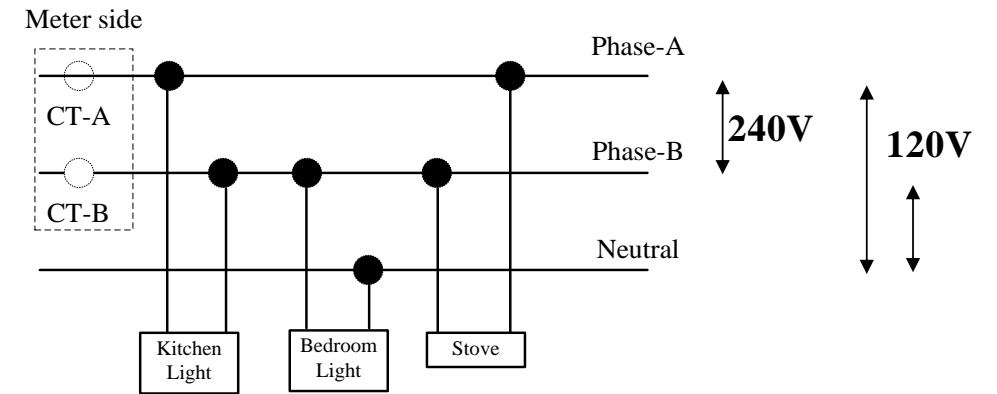
Characteristic 2: Current waveforms



Characteristic 3: Turn on transients and operating cycles

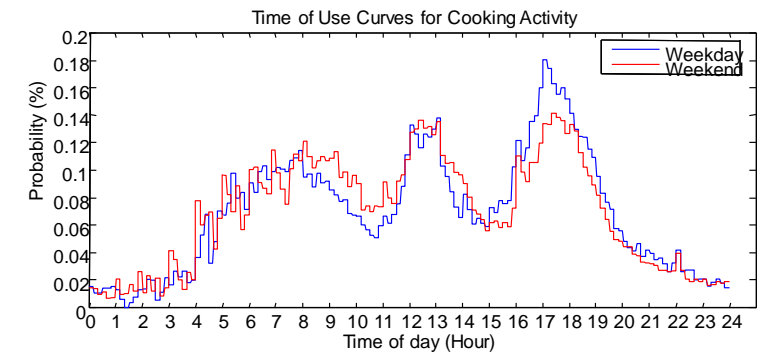


Characteristic 4: “Electrical location”

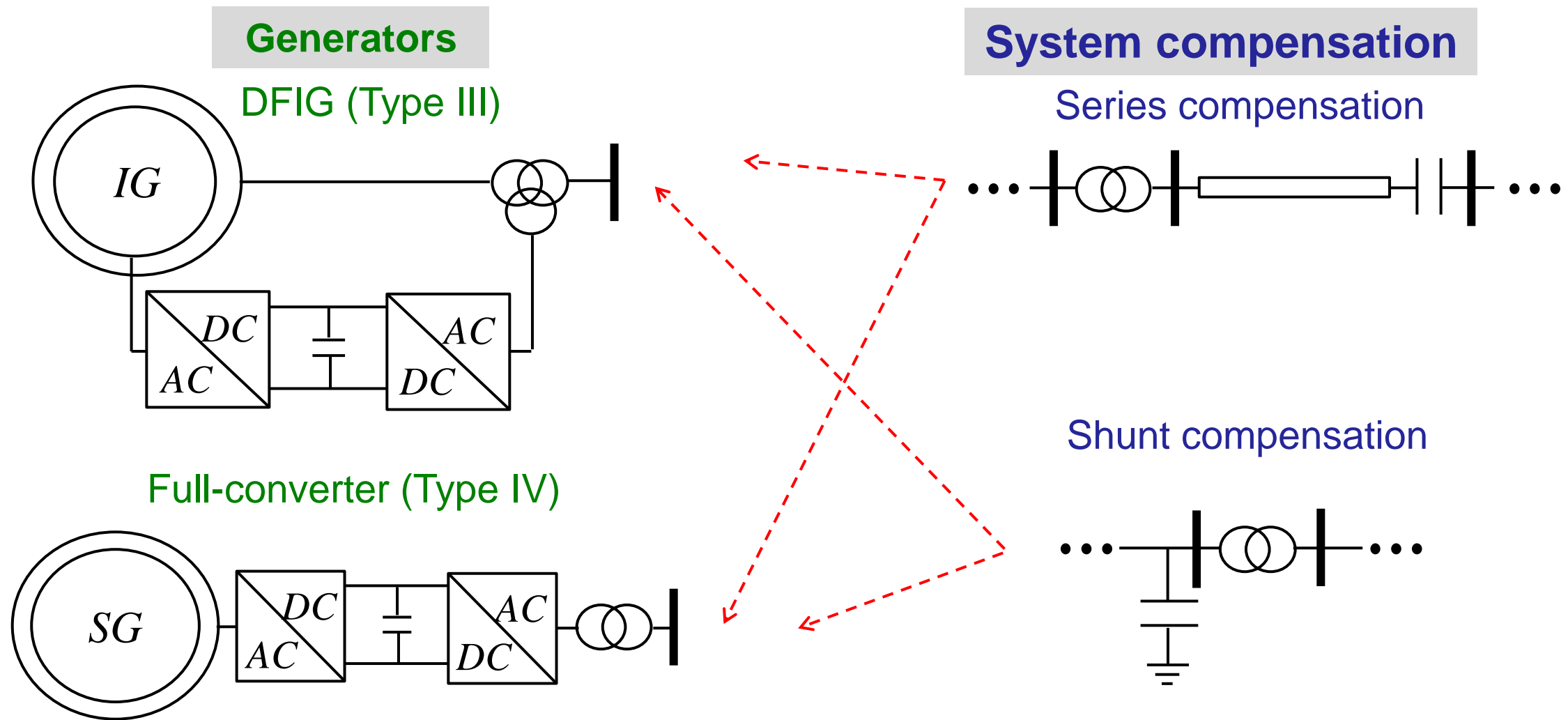


Characteristic 5: Duration and time of use

Load name	Min length	Max length
Fridge(cycle)	>10 mins	<40 mins
Freezer(cycle)	>10 mins	<40 mins
Furnace(cycle)	>5 mins	<30 mins
Stove	>3 mins	<45 mins
Kettle	>3 mins	<15mins
Washer	>20 mins	<90 mins
Dryer	> 20 mins	<75 mins
Bedroom light	>0 min	<5 hrs
Living room light	>0 min	<8.5 hrs
TV	>0 min	<10 hrs



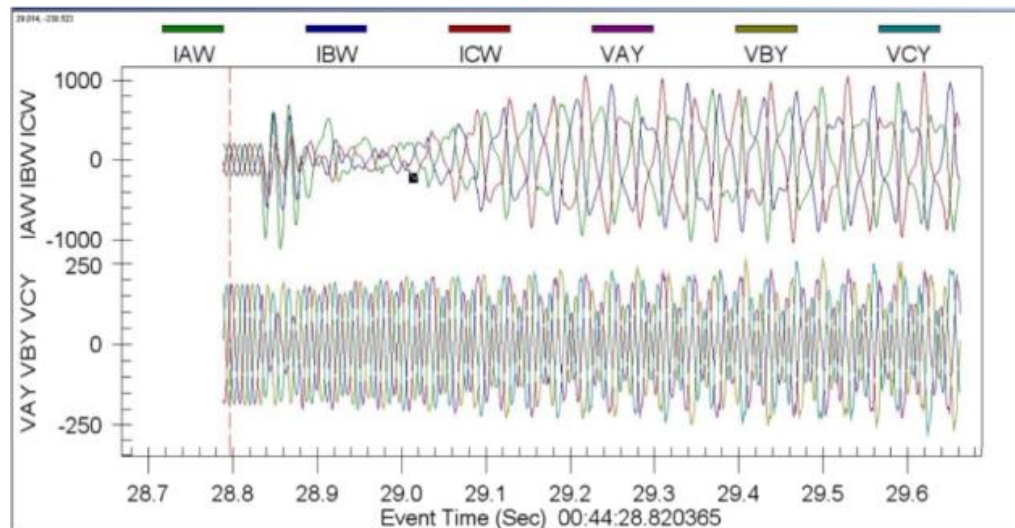
Wind generation: resonances



Issue: interactions among the wind farms and the system capacitances and inductances can produce **sub-synchronous resonances** (series compensation) and **harmonic resonances** (shunt compensation), which can be weakly damped or unstable (**high frequency**)

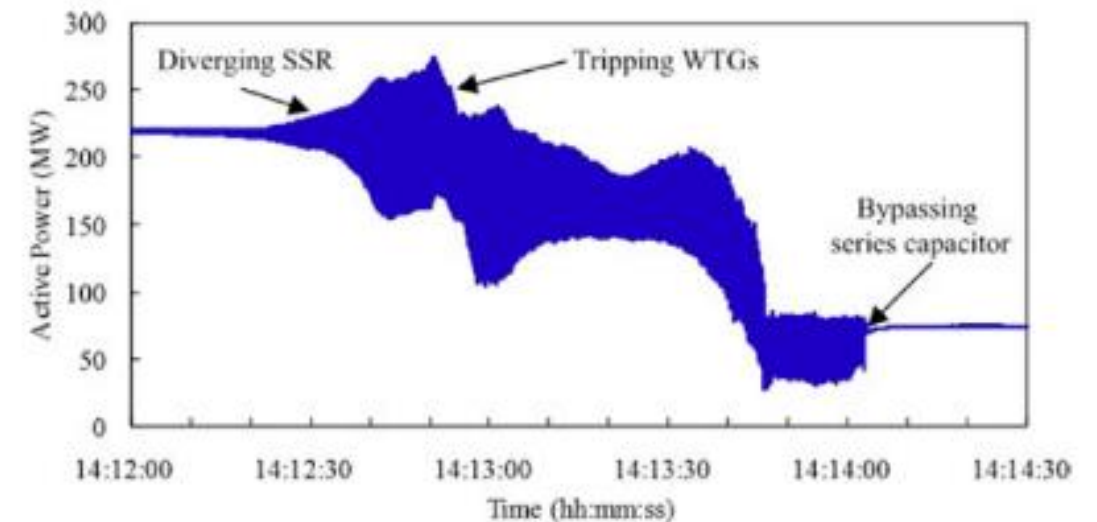
Wind generation: resonances – real cases

- ✓ Texas, USA: installed capacity: 200 MW (345 kV, Type III generators)
- ✓ Unstable resonance was caused by a short-circuit, followed by a transmission line being tripped close to the wind park
- ✓ Sub-synchronous currents reached 4.0 pu in 1 s
- ✓ Sub-synchronous voltages reached 2.0 pu in 3 s
- ✓ The event damaged the crowbar circuit of several wind park generators, and the series capacitor of a transmission line close to the wind park



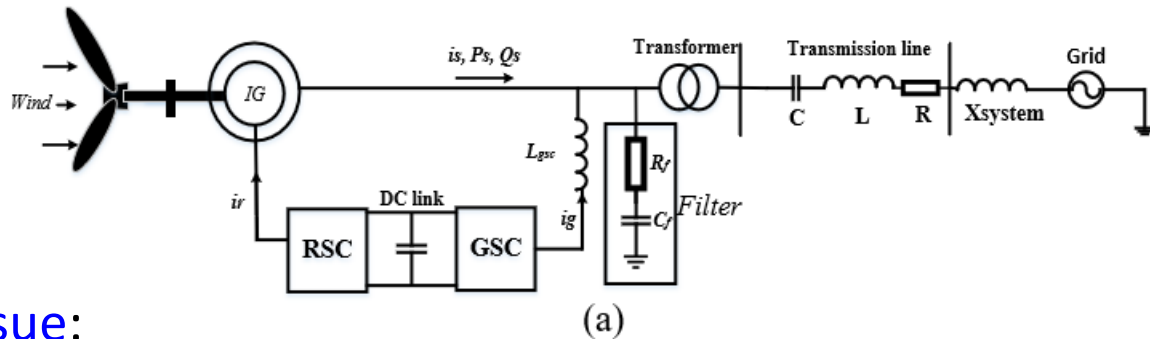
Source: D. Kidd, P. Hassink, "Transmission operator perspective of sub-synchronous interaction," IEEE PES T&D, 2012 - © 2012 IEEE

- ✓ Heibe, China: installed capacity: 3.4 GW (220 kV, 82.5% - Type III, 15.4% - Type IV and 1.8% Type II generators)
- ✓ 58 events of unstable sub-synchronous resonance were detected from Dec. 2012 to Dec. 2013
- ✓ Event (Mar. 19th, 2013): power generation was 219.5 MW. 30 s after the start, the oscillation magnitude reached 25% of the average power generation. A total of 66% of the generation was lost during the event



Source: X. Xie et. al., "Characteristic Analysis of Subsynchronous Resonance in Practical Wind Farms Connected to Series-Compensated Transmissions," IEEE Trans. on Energy Conversion, 2017 - © 2017 IEEE

Wind generation: protective methods for mitigation (real-time)

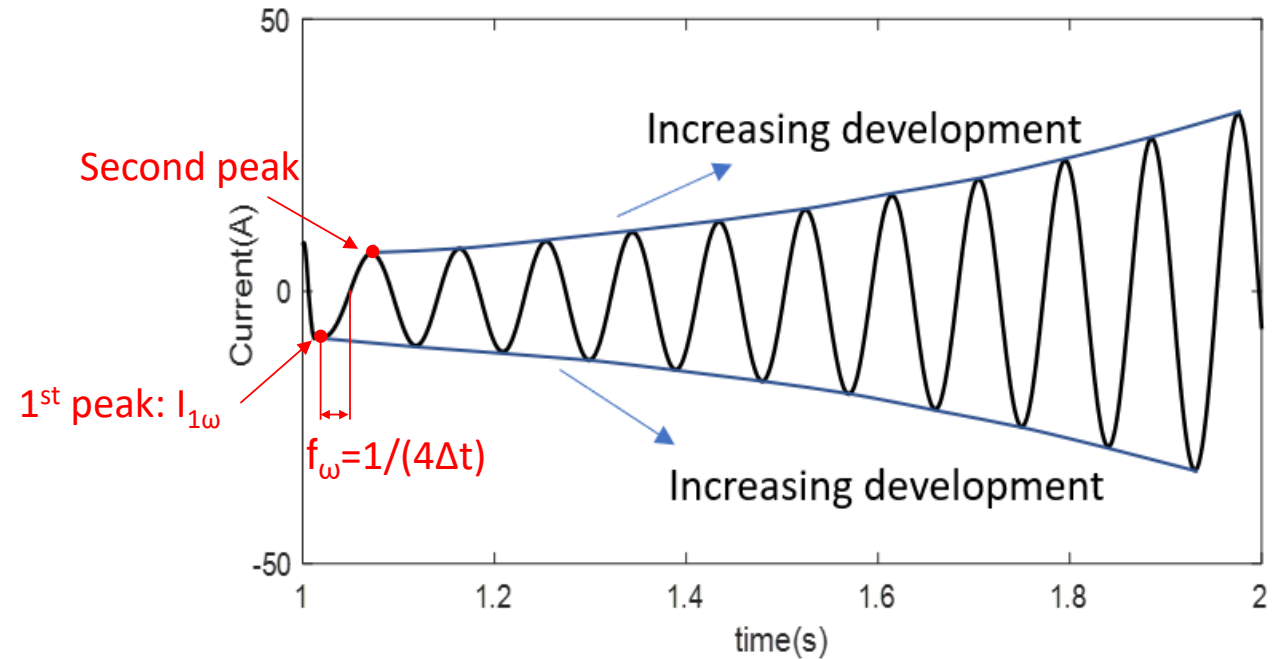


Issue:

SSR events in series compensated transmission lines connected close to DFIG-based wind farms have been reported

SSR currents can become significant **in less than 1 second**, causing equipment damages

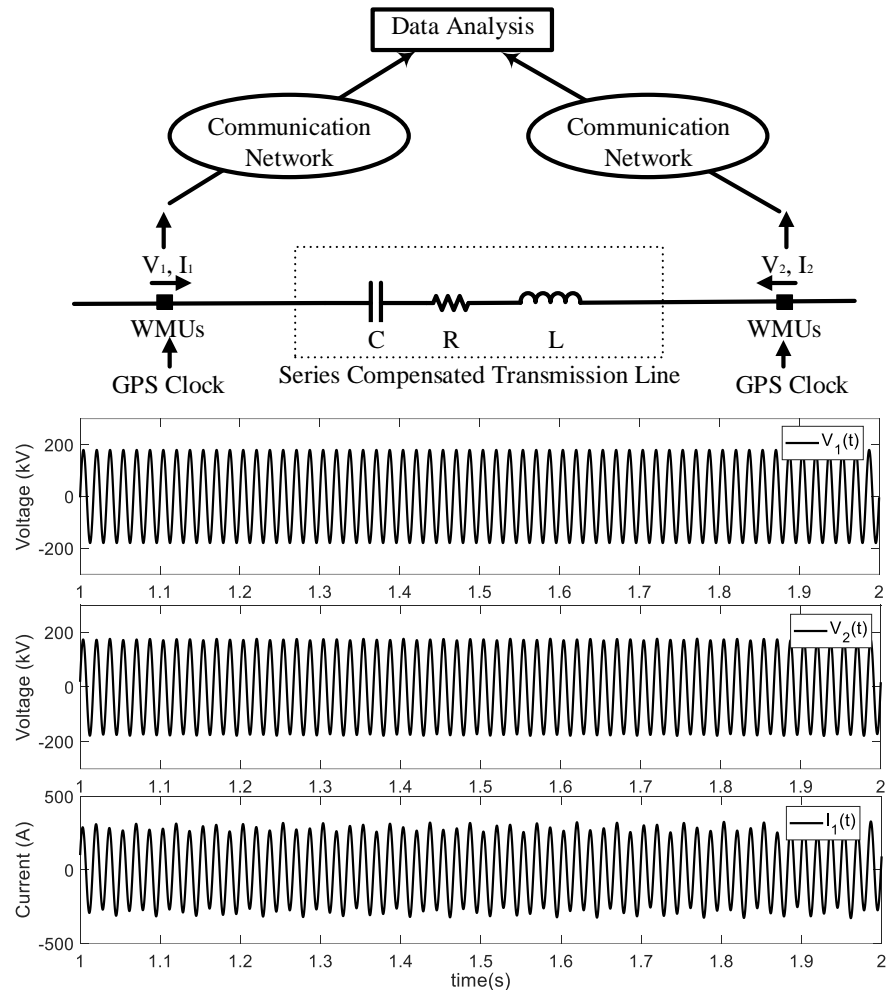
Early detection of SSR characteristics is critical to avoid equipment damages and implement mitigation actions



With 1st and 2nd peaks, one can obtain the damping ratio α

Challenge: obtain **SSR current**, with unknown frequency, with high speed and accuracy

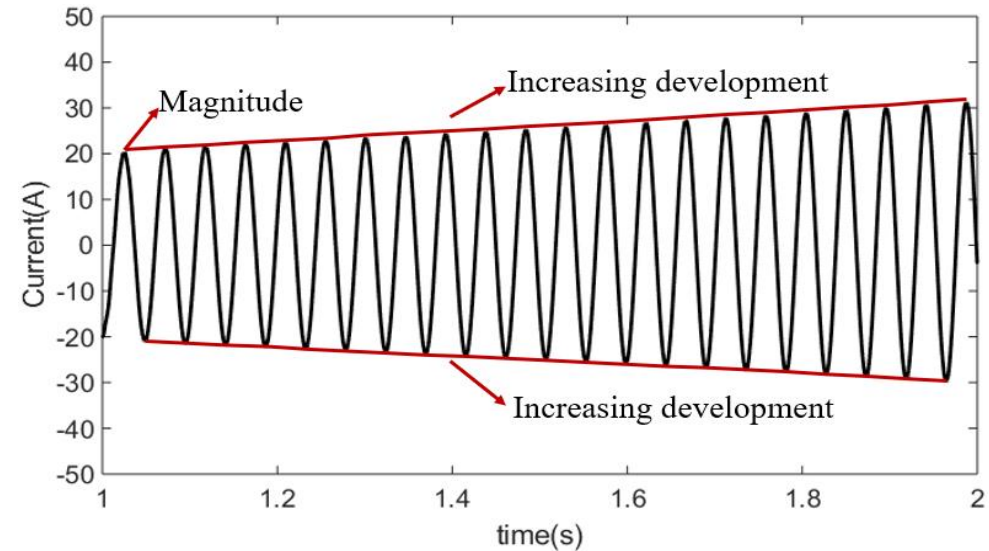
Wind generation: protective methods for mitigation (real-time)



Synchronized waveforms

Idea: voltage and current waveforms at the line terminals can be collected to extract the sub-synchronous current by using the line as a natural analog filter

SSR characteristics can be obtained in ~ 1 SSR cycle



Extracted sub-synchronous component

Depend on line parameters

$$\Delta V_{line}(t) - \Delta V_{aux}(t) = AI_{1\omega} e^{-at} \cos(2\pi f_{\omega} t + \gamma_{1\omega} + \theta)$$

SSR current

Incipient fault detection (fault anticipation)

Issue: Several faults in distribution systems are preceded by incipient faults, especially if the faults are related to equipment failures:

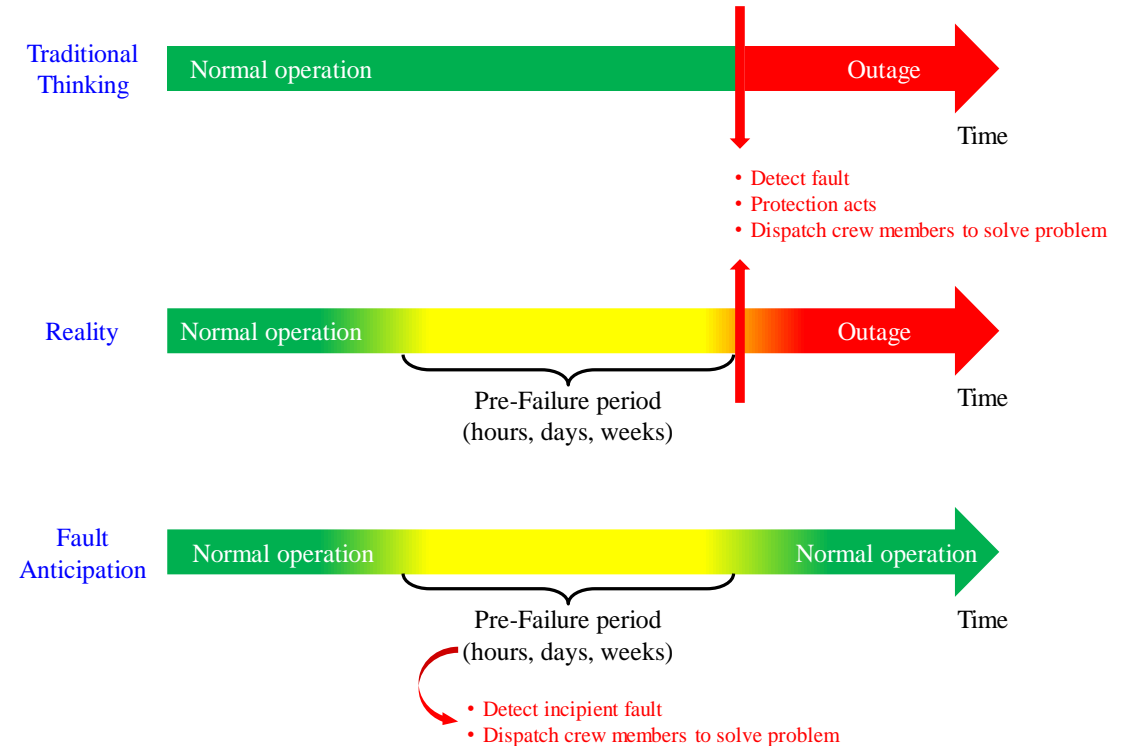
- overgrown trees under power lines
- insulation failure
- failure of transformer tap

Detection of incipient faults allows the adoption of predictive actions, avoiding the occurrence of a permanent fault

Characteristics of incipient faults:

- Small magnitude not enough to trigger relays
- Short duration not enough to trigger relays
- Distorted waveforms

Idea: detect abnormal voltage and current waveforms (PQ monitors)

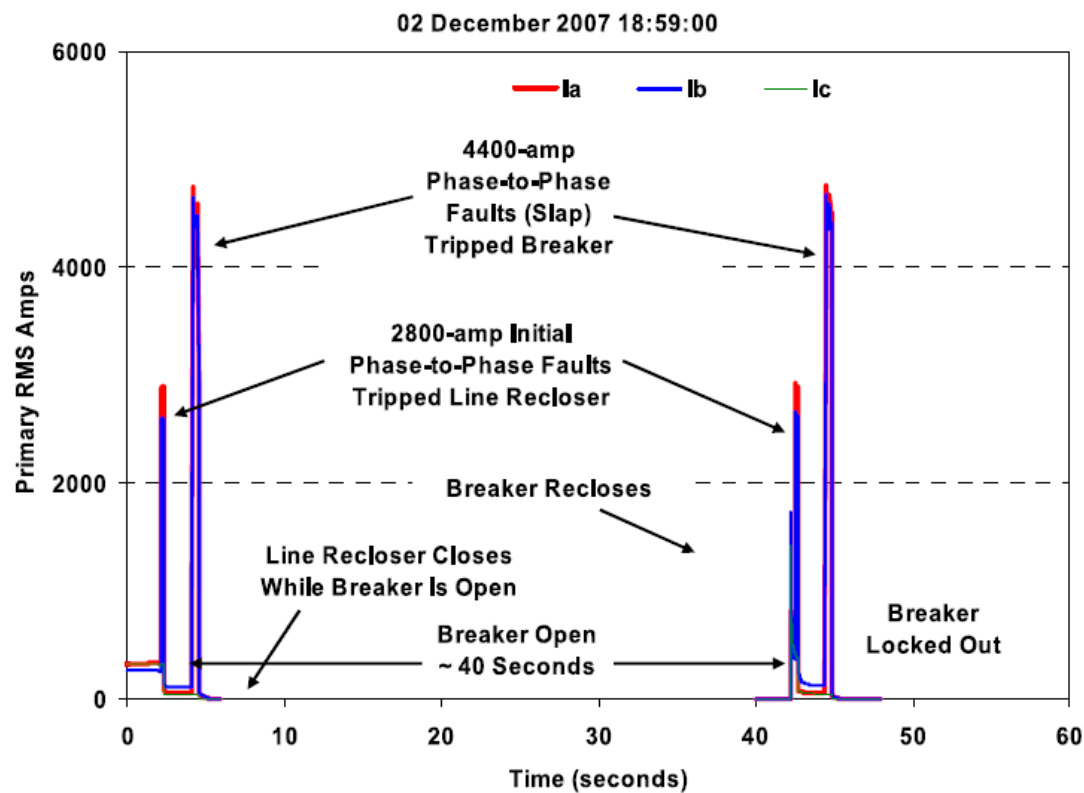


Concept of incipient fault detection (or fault anticipation)

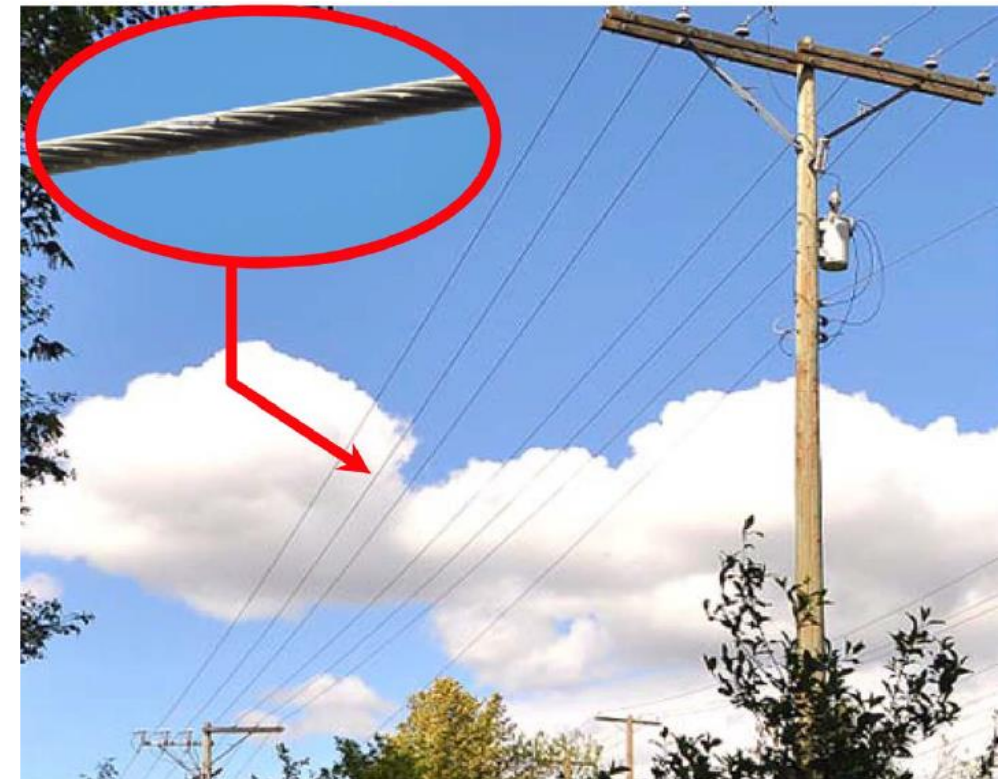
Adapted from: J. A. Wischkaemper, C. L. Benner, B. D. Russell, and K. Manivannan, "Application of Waveform Analytics for Improved Situational Awareness of Electric Distribution Feeders," *IEEE Trans. on Smart Grid*, vol. 6, pp. 2041-2049, 2015

Incipient fault detection (fault anticipation)

Real case 1: Fault-induced conductor slap (FICS): occurs when magnetic forces from an initial fault cause movement in upstream conductors sufficient to cause contacts, resulting in a second, higher magnitude fault closer to the substation

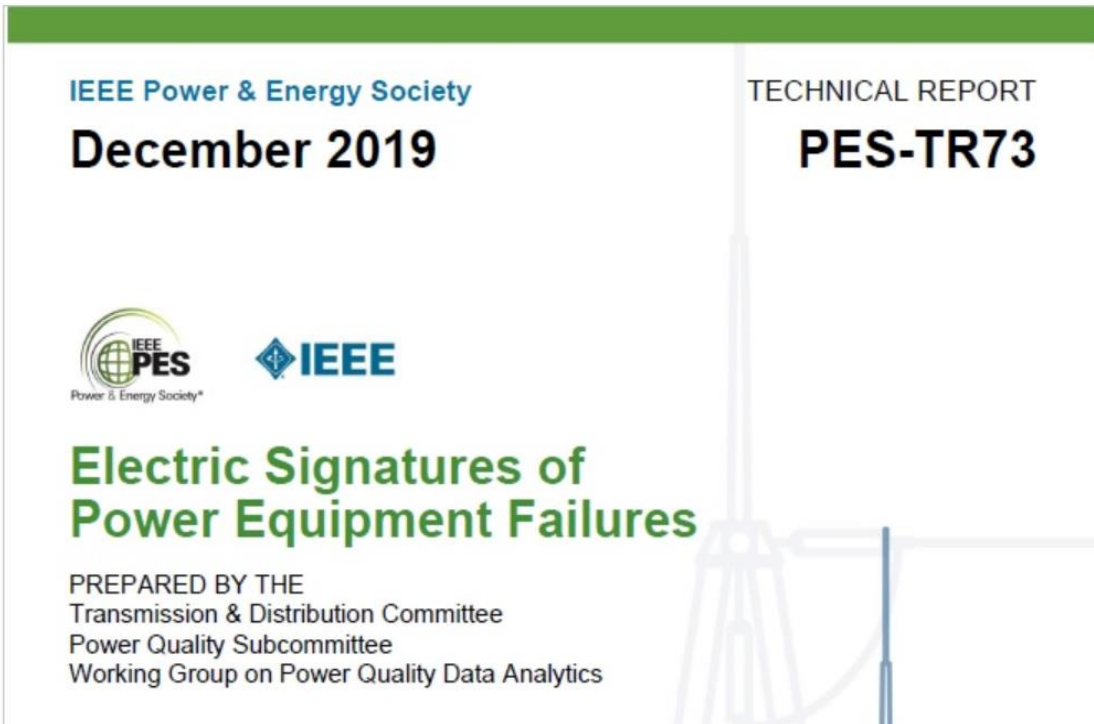


RMS current waveforms for FICS sequence - © 2015 IEEE



Span with multiple FICS events - © 2015 IEEE

More information: Electric signatures of power equipment failure (PES-TR73)



1. Failure signatures of equipment

- Underground cables
- Overhead lines
- Transformers & tap changers
- Switches
- Capacitors
- Lightning and surge arresters
- Potential transformers

2. Review of waveform abnormality detection methods

3. Discussions on how to move forward

https://resourcecenter.ieee-pes.org/technical-publications/technical-reports/PES_TP_TR73_TD_122019.html

IEEE PES T&D Committee Award for Outstanding Technical Report: *“For Advancing the Power Quality Data Analytics Domain by Demonstrating Techniques for Prediction and Analysis of Electric Power Equipment Failure” – 2020*

Comments

- ✓ Due to **uncertainties, variabilities and unpredictability** of demand and generation, **economic and environmental concerns**, the electrical energy systems of the future will be planned and operated based more and more on **risk-based methods, stochastic approaches and active (predictive) philosophies**
- ✓ **Data analytics** will be essential for the future of the electrical energy systems
- ✓ **Smart meters** (and other sensors) are one of the core technologies to promote this paradigm change (**more killer applications can make this solution a business case**)
- ✓ Models and methods must be developed considering the **availability and quality of data**

worse than make a decision with no data, it is to make a decision with bad data

Thank you

Walmir Freitas

<http://www.dsee.fee.unicamp.br/~walmir>